

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 18 February 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20004	180,571,268	200,000
APA	Smart Asia Pacific ETF	2.57668	22,430,726	-
ASD	Smart Australian Dividend ETF	1.86952	20,554,541	-
ASF	Smart Australian Financials ETF	11.42561	3,615,468	-
ASP	Smart Australian Property ETF	1.48779	26,422,531	-
ASR	Smart Australian Resources ETF	5.89862	11,632,633	-
AUE	Smart Australian ESG ETF	3.14144	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.72094	62,112,708	100,000
BOT	Smart Automation and Robotics ETF	5.89967	11,125,891	(80,000)
BTC	Smart Bitcoin ETF	3.76749	6,240,123	20,000
DIV	Smart NZ Dividend ETF	1.16339	70,032,211	-
EMF	Smart Emerging Markets ETF	1.60152	106,244,155	-
EMG	Smart Emerging Markets ESG ETF	2.73117	36,002,676	-
ESG	Smart Global ESG ETF	4.13341	58,940,216	-
EUF	Smart Europe ETF	2.44689	34,396,036	-
EUG	Smart Europe ESG ETF	3.80039	3,452,921	-
FNZ	Smart NZ Top 50 ETF	3.17389	186,640,182	(100,000)
GBF	Smart Global Bond ETF	3.14756	51,429,618	-
GGB	Smart Global Government Bond ETF	2.52008	246,602,200	-
GLD	Smart Gold ETF	2.74545	1,994,286	20,000
GPR	Smart Global Property ETF	2.76162	22,231,307	-
INF	Smart Global Infrastructure ETF	2.83919	20,932,059	-
JPN	Smart Japan ESG ETF	2.74295	3,474,840	30,000
LIV	Smart Healthcare Innovation ETF	3.13199	7,684,680	-
MDZ	Smart NZ Mid Cap ETF	5.74002	25,240,674	-
MZY	Smart Australian Mid Cap ETF	11.21088	17,882,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20548	125,616,727	-
NPF	Smart NZ Property ETF	1.08277	105,136,748	-
NZB	Smart NZ Bond ETF	2.98931	149,179,077	(110,000)
NZC	Smart NZ Cash ETF	3.04577	199,043,712	-
NZG	Smart S&P/NZX 50 ETF	2.59514	292,651,142	-
NZT	Smart S&P/NZX 20 ETF	2.54748	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.27201	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.06406	58,631,573	-
TWF	Smart Total World ETF	4.21415	44,559,208	95,000
TWH	Smart Total World (NZD Hedged) ETF	4.01452	81,999,889	125,000
USA	Smart US ESG ETF	5.01782	7,136,766	-
USF	Smart US 500 ETF	18.86320	43,851,994	-
USG	Smart US Large Growth ETF	13.83304	37,053,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.47389	49,690,000	50,000
USM	Smart US Mid Cap ETF	9.21264	5,162,745	-
USS	Smart US Small Cap ETF	8.26491	5,213,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.62397	2,769,091	-
USV	Smart US Large Value ETF	6.05803	8,683,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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