



Announcement Summary

Entity name
MANUKA RESOURCES LTD.

Announcement Type
New announcement

Date of this announcement
Tuesday October 28, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKR	ORDINARY FULLY PAID	34,441,027	27/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANUKA RESOURCES LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

611963225

1.3 ASX issuer code

MKR

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

22-Oct-2025 10:36

Announcement Title

Update - Update - Proposed issue of securities - MKR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 165,558,973 Tranche 2 Placement Shares to be issued following Shareholder approval at 27 November 2025 Annual General Meeting.



Placement Details

MKR : ORDINARY FULLY PAID

27/10/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

34,441,027

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MKR : ORDINARY FULLY PAID	1,106,825,880

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKRAP : OPTION EXPIRING 16-DEC-2025 EX \$0.17	19,571,419
MKRAX : OPTION EXPIRING 24-JAN-2026 EX \$0.0834	5,000,000
MKRAAD : OPTION EXPIRING 31-MAY-2026 EX \$0.06	25,000,000
MKRAW : OPTION EXPIRING 31-DEC-2025 EX \$0.10	25,757,575
MKRAV : OPTION EXPIRING 17-NOV-2025 EX \$0.0504	3,000,000
MKRAAC : CONVERTIBLE NOTES	3,650,000
MKRAAG : OPTION EXPIRING 07-AUG-2028 EX \$0.10	40,000,000
MKRAY : OPTION EXPIRING 31-MAR-2026 EX \$0.0821	5,000,000
MKRAAE : OPTION EXPIRING 29-MAY-2026 EX \$0.06	1,000,000
MKRAAA : OPTION EXPIRING 03-APR-2027 EX \$0.107	5,000,000
MKRAZ : OPTION EXPIRING 15-MAY-2026 EX \$0.06	106,441,054
MKRAAB : OPTION EXPIRING 30-JUN-2026 EX \$0.0411	5,000,000