

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 16 December 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20231	174,466,268	-
APA	Smart Asia Pacific ETF	2.52258	22,105,726	50,000
ASD	Smart Australian Dividend ETF	1.82524	20,679,541	-
ASF	Smart Australian Financials ETF	11.12069	3,265,468	-
ASP	Smart Australian Property ETF	1.35697	26,422,531	125,000
ASR	Smart Australian Resources ETF	5.69258	12,082,633	-
AUE	Smart Australian ESG ETF	3.04364	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.59953	60,612,708	200,000
BOT	Smart Automation and Robotics ETF	5.73993	11,215,891	-
BTC	Smart Bitcoin ETF	3.93944	4,205,123	245,000
DIV	Smart NZ Dividend ETF	1.13659	70,782,211	375,000
EMF	Smart Emerging Markets ETF	1.58192	103,749,155	-
EMG	Smart Emerging Markets ESG ETF	2.64310	35,992,676	-
ESG	Smart Global ESG ETF	4.10099	58,430,216	-
EUF	Smart Europe ETF	2.28302	33,531,036	-
EUG	Smart Europe ESG ETF	3.52971	3,587,921	-
FNZ	Smart NZ Top 50 ETF	3.04592	188,840,182	500,000
GBF	Smart Global Bond ETF	3.13560	51,184,618	-
GGB	Smart Global Government Bond ETF	2.52917	240,687,200	1,150,000
GLD	Smart Gold ETF	2.51647	1,419,286	40,000
GPR	Smart Global Property ETF	2.79321	21,126,307	-
INF	Smart Global Infrastructure ETF	2.81667	21,072,059	50,000
JPN	Smart Japan ESG ETF	2.66551	3,464,840	50,000
LIV	Smart Healthcare Innovation ETF	3.06699	7,849,680	-
MDZ	Smart NZ Mid Cap ETF	5.42007	25,740,674	100,000
MZY	Smart Australian Mid Cap ETF	10.69278	16,907,274	75,000
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20256	123,816,727	-
NPF	Smart NZ Property ETF	1.07958	106,136,748	250,000
NZB	Smart NZ Bond ETF	2.97907	147,679,077	300,000
NZC	Smart NZ Cash ETF	3.02772	196,753,712	500,000
NZG	Smart S&P/NZX 50 ETF	2.54550	290,251,142	200,000
NZT	Smart S&P/NZX 20 ETF	2.49054	1,881,742	-
OZY	Smart Australian Top 20 ETF	5.13971	34,281,267	-
TNZ	Smart NZ Top 10 ETF	2.06854	59,131,573	-
TWF	Smart Total World ETF	4.12747	43,549,208	50,000
TWH	Smart Total World (NZD Hedged) ETF	3.95544	75,124,889	300,000
USA	Smart US ESG ETF	4.93899	6,821,766	-
USF	Smart US 500 ETF	18.60880	42,611,994	130,000
USG	Smart US Large Growth ETF	13.67824	36,113,866	105,000
USH	Smart US 500 (NZD Hedged) ETF	3.44873	41,380,000	200,000
USM	Smart US Mid Cap ETF	9.18887	4,877,745	-
USS	Smart US Small Cap ETF	8.40155	5,173,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.59218	2,119,091	-
USV	Smart US Large Value ETF	5.93872	8,583,176	100,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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