



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at June 2023

Please do not amend or delete individual rows. As this template relates to prescribed content, changes to content should only be made where it is clearly indicated that this is permitted, otherwise, if an Issuer considers a particular element does not apply, mark the row as N/A. Any other changes to this prescribed form must first be approved by NZX as required under NZX Listing Rule 3.26.1.

Section 1: Issuer information	
Name of issuer	Promisia Healthcare Limited
NZX ticker code	PHLWA
Class of financial product	Warrants
ISIN (If unknown, check on NZX website)	NZPHLE0002S3
Currency	NZD
Section 2: Capital change details	
Number issued	725,000,000
Nominal value (if any)	N/A
Issue price per security	The Warrants have been issued for non-cash consideration.
Nature of the payment (for example, cash or other consideration)	The non-cash consideration for the Warrants is participating in the share purchase plan and placements offer as previously announced on 2 July 2024. One (1) Warrant is issued for each new share allotted under that offer.
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	18.125%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Exercise: Any time on or before the Expiry Date. Expiry Date: 24 March 2027 Exercise Price: \$0.002 Ranking: Any ordinary shares issued on the exercise of the Warrants will rank equally in all respects with all other ordinary shares on issue in PHL.
Reason for issue and specific authority for issue (the reason for change must be identified here)	Issue of Warrants in connection with the settlement of PHL's share purchase plan and placements offer announced on 2 July 2024.

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

	Authorised for issue under NZX Listing Rule 4.5.1.
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	4,725,000,000
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	NZX Listing Rule 4.5.1 and Board resolutions.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The Warrants are issued in accordance with the terms set out in the Warrant Terms of Issue.
Date of issue ²	30/08/2024
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Francisco Rodriguez Ferrere
Contact person for this announcement	Francisco Rodriguez Ferrere
Contact phone number	021 245 1801
Contact email address	info@promisia.co.nz
Date of release through MAP	30/08/2024

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).