

**SOUTHERN CHARTER FINANCIAL GROUP LIMITED**

| <b>Results for announcement to the market</b>  |   |                                 |
|--|---|---------------------------------|
| Name of issuer   | Southern Charter Financial Group  |                                 |
| Reporting Period   | 6 months to 30 September 2021   |                                 |
| Previous Reporting Period  | 6 months to 30 September 2020   |                                 |
| Currency   |   |                                 |
|  | <b>Amount (000s)</b>  | <b>Percentage change</b>        |
| Revenue from continuing operations   | \$0   | 0%                              |
| Total Revenue  | \$0   | 0%                              |
| Net profit/(loss) from continuing operations   | (\$107)   | 82%                             |
| Total net profit/(loss)  | (\$107)   | 82%                             |
| <b>Interim/Final Dividend</b>  |   |                                 |
| Amount per Quoted Equity Security  | Not Applicable, it is not proposed to pay dividends   |                                 |
| Imputed amount per Quoted Equity Security  | Not Applicable  |                                 |
| Record Date  | Not Applicable  |                                 |
| Dividend Payment Date  | Not Applicable  |                                 |
|  | <b>Current period</b>   | <b>Prior comparable period</b>  |
| Net tangible assets per Quoted Equity Security   | \$0.0038<br>(as at 30 Sep 2021)   | \$0.0040<br>(as at 31 Mar 2021) |
| A brief explanation of any of the figures above necessary to enable the figures to be understood | Compared to the prior period, more expenses were incurred in the half year ended September 2021 on due diligence activities in relation to potential acquisitions and less income was received on fixed terms deposits as result of lower bank interest rates.. Please refer to the Interim Report for additional detail. |                                 |
| <b>Authority for this announcement</b>   |   |                                 |
| Name of person authorised to make this announcement  | John Cilliers   |                                 |
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| Date of release through MAP  | 29/11/2021  |                                 |

Unaudited financial statements accompany this announcement.