



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

## Capital Change Notice

Section 1: Issuer information	
Name of issuer	Channel Infrastructure NZ Limited
NZX ticker code	CHI
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZNZRE0001S9
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	17,204,821
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$1.60
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	4.380%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment of ordinary shares under the retail component of the fully underwritten accelerated renounceable entitlement offer announced to NZX on 25 November 2024
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	410,004,702
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution dated 22 November 2024 and pursuant to NZX Listing Rule 4.3.1(a)

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New Ordinary Shares which on issue rank equally with all existing Ordinary Shares in Channel Infrastructure NZ Limited
Date of issue/acquisition/redemption	16 December 2024
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Chris Bougen
Contact person for this announcement	Chris Bougen
Contact phone number	+64 9 432 5100
Contact email address	Chris.Bougen@channelnz.com
Date of release through MAP	16 December 2024