

Monday, January 24, 2022

CO2 Issue of units

Pursuant to Rule 4.19.1 of the Main Board Listing Rules, we are pleased to provide the following information in relation to the issue of ordinary units in the Carbon Fund:

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|---|---------------------------------|
| Date of issue: | 21 January 2022 |
| Class of security: | Units in the Carbon Fund |
| ISIN number: | NZCO2E0005S7 |
| Number of securities issued: | 607,953 |
| Nominal value: | n/a |
| Issue Price: | NZ \$2.1863 |
| Payment Method: | Cash |
| Amount Paid Up: | Fully Paid |
| Principle Terms: | n/a |
| Percentage of total class issued: | 1.5399% of total units on issue |
| Reason for issue: | Units issued pursuant to PDS |
| Authority for the issue: | Pursuant to Master Trust Deed |
| Total number of fully paid ordinary units in existence after issue: | 40,088,971 |
| Special Terms: | Nil |

For more information, please contact:

Call: 09 967 7276 during normal business hours

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