

Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)				
Name of issuer	Pacific Edge Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	PEB			
ISIN (If unknown, check on NZX website)	NZPEBE0002S1			
Name of Registry	MUFG Pension & Market Services			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X ¹	Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record Date	7.00pm (NZST) on 11 July 2025.			
Ex Date (one business day before the Record Date)	10 July 2025.			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	<p>Yes.</p> <p>PEB previously announced a placement of 160,728,498 new fully paid ordinary shares ("Shares") at \$0.10 per Share, to raise \$16,072,850 ("Placement"). The Placement is conditional on PEB obtaining all necessary or desirable shareholder approvals. PEB intends to seek shareholder approval to the Placement at PEB's 2025 Annual Shareholders' Meeting, which is expected to be held on 6 August 2025.</p>			

¹ This Corporate Action Notice does not relate to a new or previously un-announced corporate action. Rather, it contains further information concerning the share purchase plan referred to in PEB's Corporate Action Notice dated 29 May 2025.

	PEB has also previously announced a retail offer, structured as a share purchase plan, to raise \$5 million by way of the offer of new Shares at \$0.10 per Share (“Offer”). Completion of the Offer will be conditional on the Placement becoming unconditional.
Details of approvals required	See above.
Section 6: Share Purchase Plans/retail offer	
Number of Equity Securities to be issued OR Maximum dollar amount of Equity Securities to be issued	Under the Offer, PEB will offer \$5 million of new Shares to Eligible Shareholders (subject to the ability for PEB to scale applications or accept oversubscriptions at its complete discretion). Eligible Shareholders are persons who are the registered holders of Shares on the Record Date with a New Zealand address in the share register. ²
Minimum application amount (if any)	\$100
Maximum application amount per Equity Security holder	Under the Offer, each Eligible Shareholder may apply for up to \$50,000 of Shares. Eligible Shareholders who are Custodians may apply for more than \$50,000 of Shares, provided that a Custodian cannot apply for more than \$50,000 of Shares on behalf of any beneficial owner for whom the Custodian holds Shares.
Subscription price per Equity Security	\$0.100 per Share (which is equal to the price-per-Share under the Placement).
Scaling reference date	If PEB scales applications for Shares under the Offer, PEB will do so accordingly only to the number of Shares held by applicants on the Record Date.
Closing Date	7.00pm (NZST) on 31 July 2025.
Allotment Date	13 August 2025.
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	No
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	No
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A

² The Board may, in its discretion, treat other shareholders who are the registered holders of shares on the Record Date as Eligible Shareholders.



Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Grant Gibson
Contact person for this announcement	Grant Gibson
Contact phone number	+64 275 999 943
Contact email address	grant.gibson@pelnz.com
Date of release through MAP	17 July 2025

