

ASX Listing Rule Waivers

In connection with its EUR500,000,000 3.537 per cent. notes due to be issued 3 November 2025 (the Notes), Contact Energy Limited (Contact) has been granted certain waivers from ASX Listing Rules 8.2, 8.10 and 8.21. The details of, and the reasons for, the waivers are set out in the table below.

Waivers	Reasons for Waivers
Waiver from ASX Listing Rule 8.2 to the extent necessary for Contact not to provide an issuer sponsored subregister for wholesale debt securities quoted on ASX settled outside of CHES	Application will be made by Contact to the ASX for the Notes to be quoted as wholesale debt securities. Debt securities quoted on the ASX Wholesale Loan Securities Market are not CHES approved securities. The Notes will instead be settled and cleared through Euroclear and Clearstream, and any transfers of interests in the Notes will occur in accordance with the procedures of Euroclear and Clearstream.
Waiver from ASX Listing Rule 8.10 to allow Contact to refuse to register transfers of debt securities to be quoted on ASX from the date which is the record date before an interest payment date or the maturity date of the debt securities, in accordance with their terms, on condition that ASX is satisfied with the settlement arrangements that exist in relation to the notes to be quoted on ASX	Application will be made by Contact to the ASX for the Notes to be quoted as wholesale debt securities. Terms of the Notes provide that transfers of interests in the Notes are to occur in accordance with the procedures of Euroclear and Clearstream. These procedures may require closure of the register in certain circumstances (including to ensure it remains accurate as at an interest payment date or the maturity date, as applicable). This enables the register to be up to date on an interest payment date or maturity date for the Notes. This is a common arrangement for this type of securities.
Waiver from ASX Listing Rule 8.21 to the extent necessary to permit Contact to not do the following: • in respect of transactions settled outside CHES, mark transfer forms as required by Appendix 8A; or • in respect of transactions settled in the Euroclear and/or Clearstream systems, send confirmation of a change of address to a security holder at their address	Application will be made by Contact to the ASX for the Notes to be quoted as wholesale debt securities. Debt securities quoted on the ASX Wholesale Loan Securities Market are not CHES approved securities. The Notes will instead be settled and cleared through Euroclear and Clearstream, and any transfers of interests in the Notes will occur in accordance with the procedures of Euroclear and Clearstream.

For more details, please refer to the Register of ASX Listing Rule Waivers published by ASX.

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