

PROPERTY FOR INDUSTRY LIMITED BOND OFFER - FINAL TERMS SHEET

Further to Property for Industry Limited's (**PFI**) announcements earlier today, the final terms sheet relating to its \$150,000,000 offer of 5.5 year senior secured fixed rate bonds (**Bonds**) has been provided to the NZX with this announcement and is available at www.pfibondoffer.co.nz.

For further details investors can contact one of the Joint Lead Managers (details below) or their usual financial adviser.

Arranger and Joint Lead Manager



0800 772 142

Joint Lead Managers







0800 272 266

0800 272 442

0800 367 227

ENDS

ABOUT PFI & CONTACT

PFI is an NZX listed property vehicle specialising in industrial property. PFI's nationwide portfolio of 91 properties is leased to around 124 tenants.

For further information please contact:

SIMON WOODHAMS

Chief Executive Officer

Phone: +64 21 749 770 Email: woodhams@pfi.co.nz

Property for Industry Limited

Level 4, Hayman Kronfeld Building, 15 Galway Street, Auckland 1010 PO Box 1147, Shortland Street, Auckland 1140

www.propertyforindustry.co.nz

CRAIG PEIRCE

Chief Finance and Operating Officer

Phone: +64 21 248 6301 Email: peirce@pfi.co.nz