



## LISTING AND QUOTATION NOTICE: NZX MAIN BOARD SMART BITCOIN ETF (“BTC”) UNITS

---

|  |  |
|--|--|
| <b>Fund:</b>   | Smart Bitcoin ETF  |
| <b>Issuer Code:</b>  | BTC  |
| <b>ISIN:</b>   | NZBTCE0001S9   |
| <b>Short Name:</b>   | BTC ETF  |
| <b>Registered Office:</b>                                      | Level 2, NZX Centre,<br>11 Cable Street,<br>Wellington   |
| <b>Website:</b>  | <a href="http://www.smartinvest.co.nz">www.smartinvest.co.nz</a>   |
| <b>Telephone Number:</b>                                       | 0800 80 87 80  |
| <b>Financial Year End:</b>                                     | 31 March   |
| <b>Nature of Business:</b>                                     | The Smart Bitcoin ETF invests in the iShares Bitcoin Trust ETF and seeks to reflect generally the performance of the price of bitcoin. |
| <b>Directors:</b>  | Mark Peterson (Chair), Guy Elliffe, John Williams, and Graham Law  |
| <b>Details of Issue:</b>                                       | Quotation of units in the Fund following an allotment pursuant to a private placement.   |
| <b>Number of Securities to be Quoted:</b>                      | 675,123  |
| <b>Supervisor:</b>   | Public Trust   |
| <b>Manager of the Fund:</b>                                    | Smartshares Limited  |
| <b>Auditors:</b>   | KPMG   |
| <b>Solicitors:</b>   | DLA Piper  |
| <b>Registrar:</b>  | Link Market Services Limited (“LNKT”)  |
| <b>Settlement Status:</b>                                      | NZCDC Settlement System  |
| <b>Product Disclosure Statement Dated:</b>                     | Thursday, 10 October 2024  |
| <b>Expected Commencement of Trading on the NZX Main Board:</b> | Thursday, 24 October 2024  |
| <b>Expected Time of Trading on the NZX Main Board:</b>         | 11am NZT, Thursday 24 October 2024   |



A handwritten signature in black ink, reading 'My Blackwell'. The signature is written in a cursive, flowing style.

**Chairman  
Special Division of the NZ  
Markets Disciplinary Tribunal**

**24 10 2024**