

For Release: 19 November 2024

Further information on ANZ's DRP Neutralisation

Further to ANZ's announcement on 8 November 2024 that it plans to neutralise the impact of ANZ shares allocated under its Dividend Reinvestment Plan (**DRP**) in relation to the 2024 Final Dividend, we advise that:

- UBS Securities Australia Limited has been appointed to execute the on-market share purchase;
- ANZ shares up to a value of approximately \$192 million are expected to be purchased on-market to satisfy ANZ's obligations under the DRP; and
- The DRP pricing period begins today and finishes on 2 December 2024 (inclusive) subject to the DRP rules. The on-market purchase of ANZ shares may occur during the DRP pricing period.

To the extent that the on-market purchase is not able to be completed for any reason, then ANZ will issue new ANZ shares to meet its obligations under the DRP.

DRP Participants do not need to take any action in respect of this to receive their ANZ shares under the DRP.

For media enquiries contact:

Amanda Schultz
Media and Public Relations Manager
Tel: +61 401 532 325

For shareholder enquiries contact:

Computershare
1800 11 33 99
0800 174 007 (within New Zealand)
+61 3 9415 4010 (international callers)

Approved for distribution by ANZ's Continuous Disclosure Committee