

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 3 October 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21959	167,561,268	-
APA	Smart Asia Pacific ETF	2.47265	47,850,726	-
ASD	Smart Australian Dividend ETF	1.84702	21,429,541	-
ASF	Smart Australian Financials ETF	10.16245	3,290,468	-
ASP	Smart Australian Property ETF	1.51802	25,922,531	-
ASR	Smart Australian Resources ETF	6.32041	12,307,633	-
AUE	Smart Australian ESG ETF	2.99044	42,265,228	-
AUS	Smart Australian Top 200 ETF	3.59083	65,912,708	-
BOT	Smart Automation and Robotics ETF	4.88666	11,405,891	-
DIV	Smart NZ Dividend ETF	1.13888	71,282,211	-
EMF	Smart Emerging Markets ETF	1.55714	102,844,155	-
EMG	Smart Emerging Markets ESG ETF	2.61031	46,242,676	-
ESG	Smart Global ESG ETF	3.67469	61,665,216	-
EUF	Smart Europe ETF	2.25025	81,151,036	-
EUG	Smart Europe ESG ETF	3.44076	13,907,921	-
FNZ	Smart NZ Top 50 ETF	3.05617	192,440,182	-
GBF	Smart Global Bond ETF	3.16769	50,669,618	-
GGB	Smart Global Government Bond ETF	2.55958	233,142,200	-
GPR	Smart Global Property ETF	2.94186	55,776,307	-
INF	Smart Global Infrastructure ETF	2.88019	46,952,059	-
JPN	Smart Japan ESG ETF	2.51755	12,909,840	-
LIV	Smart Healthcare Innovation ETF	2.91488	7,929,680	-
MDZ	Smart NZ Mid Cap ETF	5.43469	26,040,674	-
MZY	Smart Australian Mid Cap ETF	10.70816	17,132,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21568	115,816,727	-
NPF	Smart NZ Property ETF	1.11646	100,136,748	-
NZB	Smart NZ Bond ETF	2.99611	146,764,077	-
NZC	Smart NZ Cash ETF	3.04006	189,983,712	-
NZG	Smart S&P/NZX 50 ETF	2.52677	296,551,142	200,000
OZY	Smart Australian Top 20 ETF	5.11011	37,431,267	-
TNZ	Smart NZ Top 10 ETF	2.04069	61,381,573	-
TWF	Smart Total World ETF	3.73694	92,079,208	(30,000)
TWH	Smart Total World (NZD Hedged) ETF	3.77467	72,554,889	190,000
USA	Smart US ESG ETF	4.23940	17,161,766	-
USF	Smart US 500 ETF	16.20855	48,346,994	(15,000)
USG	Smart US Large Growth ETF	11.29848	38,258,866	-
USH	Smart US 500 (NZD Hedged) ETF	3.20374	35,125,000	80,000
USM	Smart US Mid Cap ETF	8.07624	10,557,745	-
USS	Smart US Small Cap ETF	7.21036	11,878,711	-
USV	Smart US Large Value ETF	5.48114	15,093,176	-

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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