

Friday, 30 August 2024

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 29 August 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.44310	47,775,726	-
ASD	Smartshares Australian Dividend ETF	1.78448	21,304,541	-
ASF	Smartshares Australian Financials ETF	10.11702	3,115,468	50,000
ASP	Smartshares Australian Property ETF	1.42589	26,047,531	(250,000)
ASR	Smartshares Australian Resources ETF	5.66318	12,607,633	75,000
DIV	Smartshares NZ Dividend ETF	1.13989	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.41068	102,679,155	510,000
EUF	Smartshares Europe ETF	2.26795	80,601,036	-
FNZ	Smartshares NZ Top 50 ETF	2.99870	193,740,182	(1,400,000)
GBF	Smartshares Global Bond ETF	3.14558	51,099,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.29591	26,240,674	-
MZY	Smartshares Australian Mid Cap ETF	10.26229	16,907,274	-
NPF	Smartshares NZ Property ETF	1.14911	99,511,748	(625,000)
NZB	Smartshares NZ Bond ETF	2.97703	146,209,077	-
NZC	Smartshares NZ Cash ETF	3.02822	188,603,712	-
OZY	Smartshares Australian Top 20 ETF	4.97615	37,206,267	-
TNZ	Smartshares NZ Top 10 ETF	2.01287	62,131,573	-
TWF	Smartshares Total World ETF	3.65578	91,534,208	-
USF	Smartshares US 500 ETF	15.91580	47,241,994	15,000
USG	Smartshares US Large Growth ETF	11.13472	37,848,866	-
USM	Smartshares US Mid Cap ETF	7.85282	10,542,745	30,000
USS	Smartshares US Small Cap ETF	7.08961	11,723,711	35,000
USV	Smartshares US Large Value ETF	5.36565	14,998,176	35,000
AGG	Smartshares Global Aggregate Bond ETF	1.21073	168,751,268	-
BOT	Smartshares Automation and Robotics ETF	4.82392	11,610,891	(70,000)
EMG	Smartshares Emerging Markets Equities ESG ETF	2.43941	45,437,676	-
ESG	Smartshares Global Equities ESG ETF	3.62146	59,580,216	-
EUG	Smartshares Europe Equities ESG ETF	3.47653	13,887,921	-
JPN	Smartshares Japan Equities ESG ETF	2.55010	12,869,840	-
LIV	Smartshares Healthcare Innovation ETF	2.94942	8,054,680	(20,000)
USA	Smartshares US Equities ESG ETF	4.15200	17,081,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.48209	294,751,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.46510	65,012,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.68399	66,069,889	350,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.21002	114,816,727	-
AUE	Smartshares Australian Equities ESG ETF	2.89240	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.54253	230,687,200	-
GPR	Smartshares Global Property ETF	2.87583	55,726,307	-
INF	Smartshares Global Infrastructure ETF	2.79809	45,602,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.14256	32,365,000	105,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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