



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Corporate Action Notice

(Other than for a Distribution)

Updated June 2024

Section 1: Issuer information				
Name of issuer	Promisia Healthcare Limited			
Class of Financial Product	Ordinary shares			
NZX ticker code	PHL			
ISIN (If unknown, check on NZX website)	NZPRPE0001S5			
Name of Registry	MUFG Pension & Market Services (formerly Link Market Services)			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer	X	Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	5pm, Wednesday 10 July 2024			
Ex Date (one business day before the Record Date)	9 July 2024			
Currency	NZD			
Section 6: Share Purchase Plans/retail offer				
Number of Equity Securities to be issued	Up to 4,000,000,000 ordinary shares in PHL (in accordance with NZX Listing Rules 4.3.1(c) and 4.5.1)			
Minimum application amount (if any)	N/A			
Maximum application amount per Equity Security holder	\$50,000.00 (with the ability to accept oversubscriptions)			
Subscription price per Equity Security	\$0.001			
Scaling reference date ¹	By reference to holdings at Record Date			

Closing date	5pm, 29 July 2024
Allotment date	5 August 2024
Section 9: Authority for this announcement	
Name of person authorised to make this announcement	Rhonda Sherriff, Chair
Contact person for this announcement	Francisco Rodriguez Ferrere, General Manager
Contact phone number	021 245 1801
Contact email address	Francisco.rf@promisia.co.nz
Date of release through MAP	2/07/2024

