

Capital Change Notice

Section 1: Issuer information	
Name of issuer	EBOS Group Limited
NZX ticker code	EBO
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZEBOE0001S6
Currency	NZD / AUD
Section 2: Capital change details	
Number issued/acquired/redeemed	1,582,542
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	NZ\$36.65 or A\$33.92 (which has been determined by reference to the A\$:NZ\$ exchange rate as reported by the Reserve Bank of Australia as at 4pm AEST on the closing date of Tuesday, 6 May 2025)
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Not applicable
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.78484169%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment of 1,582,542 ordinary shares under a retail offer conducted by EBOS Group Limited originally announced on 10 April 2025, the results of which (including the extent of oversubscriptions accepted) were announced on 12 May 2025. The retail offer was authorised by board resolution.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	203,220,913
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolution and directors' certificate for the issue pursuant to NZX listing Rules 4.3.1(c) and 4.5
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares in EBO
Date of issue/acquisition/redemption	13/05/2025
Section 4: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Janelle Cain, General Counsel
Contact person for this announcement	Janelle Cain
Contact phone number	+61 (3) 9918 5555
Contact email address	Janelle.Cain@ebosgroup.com
Date of release through MAP	13/05/2025