

29 May 2025

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington 6011

ASX Limited
20 Bridge Street
Sydney NSW 2000

NOTICE PURSUANT TO CLAUSE 20(1)(A) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014 AND PARAGRAPH 708(12J) OF THE CORPORATIONS ACT 2001 (CTH) AS NOTIONALLY INSERTED BY ASIC INSTRUMENT 21-0811

1. Pacific Edge Limited (NZX/ASX: PEB) ("**PEB**") has announced that it intends to undertake an offer of new fully paid ordinary shares in PEB of the same class as already quoted on the Main Board of NZX Limited and the Australian Securities Exchange operated by ASX Limited ("**New Shares**"), comprising:
 - (a) a non-underwritten placement of New Shares to selected investors to raise up to NZ\$15 million (with the ability for PEB to increase the size of the placement at its discretion) ("**Placement**"); and
 - (b) a non-underwritten share purchase plan to PEB's eligible existing shareholders with a registered address in New Zealand¹ to raise up to NZ\$5 million (subject to the ability for PEB to scale applications or accept oversubscriptions at its complete discretion) ("**SPP**"),(together, the "**Offer**").
2. The Offer is being made to investors in New Zealand in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013.
3. This notice is provided under subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the "**Regulations**") and under paragraph 708A(12J) of the Corporations Act 2001 (Cth) ("**Corporations Act**"), as notionally inserted by ASIC Instrument 21-0811.
4. PEB will issue the relevant shares under the Offer without disclosure to investors under Part 6D.2 of the Corporations Act.
5. As at the date of this notice:
 - (a) PEB is in compliance with the continuous disclosure obligations that apply to it in relation to PEB's ordinary shares;
 - (b) PEB is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the Regulations);
 - (c) there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the Regulations) in respect of PEB; and
 - (d) PEB has complied with its obligations under Rule 1.15.2 of the listing rules of ASX Limited.

¹ PEB reserves the right to extend the SPP to PEB's eligible existing shareholders with a registered address in Australia, subject to PEB obtaining all necessary regulatory relief to permit it to do so.

6. The Offer is not expected to have any effect on the control of PEB within the meaning set out in clause 48 of Schedule 1 to the Financial Markets Conduct Act 2013.

Ends

This notice has been authorised for release to NZX and ASX by the PEB Board.

For further information please contact:

Grant Gibson

Chief Financial Officer

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