

30 April 2021

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON

SkyCity Entertainment Group Limited
99 Albert Street, Auckland 1010
New Zealand

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p +64 9 363 6000

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Copy to:

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
MARKET UPDATE AND LODGEMENT OF RETAIL BOND OFFER**

Please find **attached** in relation to SkyCity Entertainment Group Limited (**SkyCity**):

- (a) a market release which provides:
 - (i) a market update on current trading and outlook for the financial year ending 30 June 2021; and
 - (ii) information regarding an offer of up to NZ\$125 million (with the ability to accept oversubscriptions of up to an additional NZ\$50 million at SkyCity's discretion) of 6 year, unsecured, unsubordinated, fixed rate bonds maturing on 21 May 2027 to institutional investors and New Zealand retail investors (**Offer**);
- (b) a Product Disclosure Statement relating to the Offer;
- (c) an Indicative Terms Sheet relating to the Offer; and
- (d) an Investor Presentation relating to the Offer.

Authorised by:



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Company Secretary
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