

# Template Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

Section 1: Issuer information (mandatory)				
Name of issuer	General Capital Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	GEN			
ISIN (If unknown, check on NZX website)	NZMYKE0001S9			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction	x	Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement			
Record date	02/08/2024			
Ex Date (one business day before the Record Date)	01/08/2024			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	None			
Details of approvals required	n/a			
Section 5: Capital reconstruction (delete full section if not applicable, or mark rows as N/A if not applicable)*				
Nature of capital reconstruction (Please mark with an X in applicable box)	Financial Product Split		Financial Product Consolidation	x
	Other		Amalgamation	
Ratio (for example 1 for 2)	New	1	Existing	4
Treatment of fractions **	Fractional entitlements rounded to the nearest whole number of shares (and a fractional entitlement to half a share being rounded up)			

Number of Financial Products to be issued/ redeemed	n/a
Total number of Financial Products of the Class after the capital reconstruction (excluding Treasury Stock)	As a result of the financial product consolidation, the number of shares on issue in General Capital will be reduced from 363,574,975 to 90,893,743.
Total number of Financial Products of the Class held as Treasury Stock after the capital reconstruction	Nil
Per Financial Product amount (if cash reconstruction)	n/a
Payment date (if cash reconstruction)	n/a
Allotment date	05/08/2024
<b>Section 9: Authority for this announcement (mandatory)</b>	
Name of person authorised to make this announcement	Richard David William McIntosh
Contact person for this announcement	Richard David William McIntosh
Contact phone number	0294888805
Contact email address	richard.mcintosh@gencap.co,nz
Date of release through MAP	29/07/2024

