

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 31 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19794	178,346,268	-
APA	Smart Asia Pacific ETF	2.58734	22,355,726	-
ASD	Smart Australian Dividend ETF	1.86992	20,554,541	-
ASF	Smart Australian Financials ETF	11.56561	3,390,468	-
ASP	Smart Australian Property ETF	1.43798	26,672,531	-
ASR	Smart Australian Resources ETF	5.79276	11,632,633	-
AUE	Smart Australian ESG ETF	3.13981	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.71996	61,712,708	100,000
BOT	Smart Automation and Robotics ETF	5.83935	11,170,891	-
BTC	Smart Bitcoin ETF	4.12928	5,750,123	(80,000)
DIV	Smart NZ Dividend ETF	1.15104	69,782,211	-
EMF	Smart Emerging Markets ETF	1.58875	105,889,155	1,700,000
EMG	Smart Emerging Markets ESG ETF	2.70619	36,002,676	50,000
ESG	Smart Global ESG ETF	4.15922	58,725,216	-
EUF	Smart Europe ETF	2.40746	34,196,036	75,000
EUG	Smart Europe ESG ETF	3.72355	3,437,921	(50,000)
FNZ	Smart NZ Top 50 ETF	3.11110	187,940,182	-
GBF	Smart Global Bond ETF	3.13867	51,499,618	250,000
GGB	Smart Global Government Bond ETF	2.51930	246,602,200	500,000
GLD	Smart Gold ETF	2.70070	1,624,286	50,000
GPR	Smart Global Property ETF	2.73637	22,261,307	-
INF	Smart Global Infrastructure ETF	2.82923	20,932,059	-
JPN	Smart Japan ESG ETF	2.74746	3,444,840	-
LIV	Smart Healthcare Innovation ETF	3.25869	7,734,680	-
MDZ	Smart NZ Mid Cap ETF	5.54446	25,440,674	-
MZY	Smart Australian Mid Cap ETF	11.21706	17,507,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20920	125,616,727	-
NPF	Smart NZ Property ETF	1.08336	105,886,748	(125,000)
NZB	Smart NZ Bond ETF	2.99135	148,854,077	200,000
NZC	Smart NZ Cash ETF	3.04078	198,548,712	150,000
NZG	Smart S&P/NZX 50 ETF	2.58417	292,051,142	-
NZT	Smart S&P/NZX 20 ETF	2.52715	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.27488	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.09021	58,631,573	-
TWF	Smart Total World ETF	4.22524	44,279,208	215,000
TWH	Smart Total World (NZD Hedged) ETF	3.97978	79,879,889	200,000
USA	Smart US ESG ETF	5.02519	7,011,766	-
USF	Smart US 500 ETF	19.00352	43,736,994	95,000
USG	Smart US Large Growth ETF	13.79835	37,108,866	80,000
USH	Smart US 500 (NZD Hedged) ETF	3.45144	47,610,000	1,750,000
USM	Smart US Mid Cap ETF	9.42345	5,037,745	-
USS	Smart US Small Cap ETF	8.53159	5,228,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.51677	2,674,091	60,000
USV	Smart US Large Value ETF	6.16544	8,683,176	-

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

For further information please contact:

Smartshares Limited  
0800 80 87 80  
[contactus@smartinvest.co.nz](mailto:contactus@smartinvest.co.nz)