

20 April 2022

Company Announcements Office  
ASX Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

In accordance with Listing Rule 3.8A, enclosed is a copy of ASIC Form 484 in respect of the cancellation of 769,584 ordinary shares in Downer EDI Limited (Downer) as part of the on-market share buy-back.

Following this cancellation, Downer's issued capital is 675,983,932 ordinary shares.

Yours sincerely,  
**Downer EDI Limited**



Robert Regan  
Company Secretary

*Authorised for release by Downer's Group General Counsel and Company Secretary, Robert Regan.*

## Change to company details

### Company details

Company name

**DOWNER EDI LIMITED**

Australian Company Number (ACN)

**003 872 848**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**LYONS,PETER**

ASIC registered agent number (if applicable)

**20788**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**PETER JAMES LYONS**

Capacity

**Secretary**

Signature



Date signed

**20-04-2022**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	769584	4224255.26	

Earliest Date of cancellation **07-04-2022**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	675983932	2527038631.27	0.00

Earliest date of change **07-04-2022**