



## Ongoing Disclosure Notice

### Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

|                            |             |
|----------------------------|-------------|
| To NZX Limited; and        |             |
| Name of listed issuer:     | NZX Limited |
| Date this disclosure made: | 25-Mar-22   |
| Date of last disclosure:   | 25-Mar-22   |

#### Director or senior manager giving disclosure

|   |                        |
|---|------------------------|
| Full name(s):                                   | Richard William Bodman |
| Name of listed issuer:                          | NZX Limited            |
| Name of related body corporate (if applicable): | N/A                    |
| Position held in listed issuer:                 | Director               |

#### Summary of acquisition or disposal of relevant interest (excluding specified derivatives)

|  |   |
|--|---|
| Class of affected quoted financial products:         | NZX ordinary shares   |
| Nature of the affected relevant interest(s):         | Beneficial interest (as trustee and beneficiary of the Bodman Family Trust) |
| <b>For that relevant interest-</b>                   |   |
| Number held in class before acquisition or disposal: | 0   |
| Number held in class after acquisition or disposal:  | 11,441  |
| Current registered holder(s):                        | FNZ CUSTODIANS LTD as custodian for Toutouwai Trust                         |
| Registered holder(s) once transfers are registered:  | N/A   |

#### Details of transactions giving rise to acquisition or disposal

|   |     |
|---|-----|
| Total number of transactions to which notice relates: | One |
|---|-----|

#### Details of transactions requiring disclosure-

|  |   |
|--|---|
| Date of transaction:   | 18-Mar-22                                       |
| Nature of transaction:   | Transfer of shares following trust resettlement |
| Name of any other party or parties to the transaction (if known):  | N/A   |
| The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily converted into a cash value, describe the consideration: | \$0.00  |
| Number of financial products to which the transaction related:   | 11,441  |

*If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance (a closed period) include the following details—*

|  |     |
|--|-----|
| Whether relevant interests were acquired or disposed of during a closed period:  | No  |
| Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period: | N/A |
| Date of the prior written clearance (if any):  | N/A |

#### Summary of acquisition or disposal of relevant interest (excluding specified derivatives)

|  |  |
|--|--|
| Class of affected quoted financial products:         | NZX Subordinated Notes<br>(NZX010s - quoted on NZDX)               |
| Nature of the affected relevant interest(s):         | Beneficial (as trustee and beneficiary of the Bodman Family Trust) |
| <b>For that relevant interest-</b>                   |  |
| Number held in class before acquisition or disposal: | 0  |
| Number held in class after acquisition or disposal:  | 15,000   |
| Current registered holder(s):                        | FNZ CUSTODIANS LTD as custodian for Toutouwai Trust                |
| Registered holder(s) once transfers are registered:  | N/A  |


**Details of transactions giving rise to acquisition or disposal**

|   |     |
|---|-----|
| Total number of transactions to which notice relates: | One |
|---|-----|

**Details of transactions requiring disclosure-**

|  |   |
|--|---|
| Date of transaction:   | 18-Mar-22   |
| Nature of transaction:   | Transfer of subordinated notes following trust resettlement |
| Name of any other party or parties to the transaction (if known):  | N/A   |
| The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal. If the consideration was not in cash and cannot be readily converted into a   | \$0.00  |
| Number of financial products to which the transaction related:<br><i>If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance (a closed period) include the following details—</i> | 15,000  |
| Whether relevant interests were acquired or disposed of during a closed period:  | No  |
| Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period:   | N/A   |
| Date of the prior written clearance (if any):  | N/A   |

**Certification**

|   |  |
|---|--|
| I certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made. |  |
| Signature of director or officer:   | 25-Mar-22  |
| Date of signature:  |  |

or

|  |  |
|--|--|
| Signature of person authorised to sign on behalf of director or officer: |  |
| Date of signature:   |  |
| Name and title of authorised person:                                     |  |

**Notes**

Use this form to disclose all the acquisitions and disposals by a director or senior manager of a listed issuer, or of a related body corporate, or in specified derivatives. The disclosure must be made within—

(a) 20 working days after the first acquisition or disposal disclosed in this notice if the acquisitions or disposals are of a kind referred to in section 297(2)(a) of the Financial Markets Conduct Act 2013; or

(b) in any other case, 5 trading days after the first acquisition or disposal disclosed in this notice.