

13 March 2024

NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington



**Notice pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014: Cooks Coffee Company Share Purchase Plan and Placement offer**

Cooks Coffee Company Limited (NZX: CCC) (*Cooks*) intends to undertake a placement to selected investors (*Placement*) and a share purchase plan (*SPP*) to its existing shareholders with an address in New Zealand, which is not underwritten (together, the *Offer*). The Offer will consist of:

- an issue of up to 5,690,862 new shares under the SPP with a maximum application amount of NZ\$50,000 per eligible shareholder; and
- an issue of up to 8,536,294 new shares under the Placement.

The Offer will open on 13 March 2024.

The Offer is of fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited. The SPP will be made pursuant to NZX Main Board listing rule 4.17.8 and will be made at a price of NZD 0.20. The Placement will be made pursuant to NZX Main Board listing rules 4.5.1 and 4.17.9 and will be made at a price of NZD 0.20 (equivalent to £0.0955) per share.

Pursuant to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), and the Financial Markets Conduct Act 2013 (*FMCA*), Cooks states that:

- Cooks is making the Offer in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
- As at the date of this notice, Cooks is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in Cooks, and there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations.
- As at the date of the notice, Cooks is in compliance with its financial reporting obligations.

The Offer is not expected to have any material effect or consequence on the control of Cooks.

Yours faithfully

A handwritten signature in blue ink that reads "Keith Jackson". The signature is written in a cursive style and is positioned above the printed name and title.

**Keith Jackson**  
Executive Chair  
Cooks Coffee Company Limited