

Disclosure of movement of 1% or more in substantial holding  
or change in nature of relevant interest, or both

*Sections 277 and 278, Financial Markets Conduct Act 2013*

**Note:** This form must be completed in accordance with the instructions at the end of the form.

**To NZX Limited**  
and  
**To Geo Limited**

Relevant event being disclosed: Change in nature of relevant interest

Date of relevant event: 17 June 2022

Date this disclosure made: 17 June 2022

Date last disclosure made: 1 March 2021

**Substantial product holder(s) giving disclosure**

Full name(s): Roger Keith Sharp

**Summary of substantial holding**

Class of quoted voting products: a) Ordinary shares b) Convertible Notes

Summary for **Roger Keith Sharp**

For **this** disclosure,—

- (a) total number held in class: a) 19,696,284 ordinary shares b) 1,500,000 Convertible Notes
- (b) total in class: a) 169,479,964 ordinary shares b) 1,500,000 Convertible Notes
- (c) total percentage held in class: a) 11.62% of ordinary shares b) 100% of Convertible Notes

For **last** disclosure,—

- (a) total number held in class: a) 20,429,227 ordinary shares b) 1,500,000 Convertible Notes
- (b) total in class: a) 113,676,493 ordinary shares b) 1,500,000 Convertible Notes
- (c) total percentage held in class: 17.97% of ordinary shares b) 100% of Convertible Notes

**Details of transactions and events giving rise to relevant event**

Details of the transactions or other events requiring disclosure:

Pro-rata off-market transfer of ordinary shares at a price of \$0.116 per share from North Ridge Partners Pty Limited <Co-Investor No.3 PIPE Fund> to underlying investors as part of the wind-up process for the Fund. No shares have been sold as part of this distribution. The change in % held in class is a result of dilution arising from the previous issues of new ordinary shares in which the substantial product holder did not participate, and from the above-mentioned Fund wind up.

Details for **Roger Keith Sharp**

Nature of relevant interest(s): Roger Sharp, through entities which he directly or indirectly controls, holds a majority of voting shares in North Ridge Partners Pty Limited, which, as shown in the table below, holds a substantial relevant interest in Geo Limited, either directly or indirectly:

<b>Holder of Relevant Interest</b>	<b>Registered holder and beneficial owner</b>	<b>Ordinary shares</b>	<b>% of ordinary shares on issue</b>	<b>Convertible Notes</b>	<b>% of Convertible Notes on issue</b>
North Ridge Partners Pty Limited	North Ridge Partners Pty Limited	473,252	0.28%		
North Ridge Partners Pty Limited	Holders of shares pursuant to an Investment Management Agreement managed by North Ridge Partners Pty Limited	7,599,187	4.48%		
North Ridge Partners Pty Limited	North Ridge Partners Pty Limited, as trustee company for <Co-Investor No. 3 PIPE Fund A/C>	0	0%		
North Ridge Partners Pty Limited	Wentworth Financial Pty Limited as trustee company for <Wentworth A/C>	11,623,845	6.86%	1,500,000	100%
<b>Total</b>		19,696,284	11.62%	1,500,000	100%

For that relevant interest,—

- (a) number held in class: 19,696,284 ordinary shares and 1,500,000 Convertible Notes
- (b) percentage held in class: 11.62% of ordinary shares and 100% of Convertible Notes
- (c) current registered holder(s): NRP and Associates

(d) registered holder(s) once transfers are registered: NRP and Associates

**Additional information**

Address of substantial product holder: c/o North Ridge Partners Pty Limited, 259 Young Street  
Annandale NSW 2038

Contact details: Email Roger Croker rc@northridgepartners.com

**Disclosure has effect for purposes of directors' and senior managers' disclosure**

Roger Sharp is also a director of Geo Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

**Certification**

I, Roger Sharp certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.



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