



QUOTATION NOTICE: NZX DEBT MARKET

AUCKLAND INTERNATIONAL AIRPORT LIMITED (“AIA250”)

Company:	Auckland International Airport Limited (“AIA”)
Security Code:	AIA250
ISIN:	NZAIAD0250L8
Details of Issue:	NZ \$225,000,000 unsecured, unsubordinated, fixed rate bonds
Offer Opening Date:	Tuesday, 25 October 2022
Offer Closing Date:	Thursday, 27 October 2022
Maturity Date:	Tuesday, 9 May 2028
Interest Rate:	5.67% per annum
Interest Payment Dates:	9 May and 9 November in each year until and including the maturity date.
Date of First Interest Payment:	Tuesday, 9 May 2023
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day.
Minimum Application Amount:	NZ \$10,000, with multiples of \$1,000 thereafter
Minimum Holding:	NZ \$10,000, with multiples of \$1,000 thereafter
Minimum Transferable Amount:	NZ \$1,000
Face Value:	NZ\$1.00 per bond
Supervisor:	The New Zealand Guardian Trust Company Limited
Lead Manager:	Bank of New Zealand and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand Branch).
Trust Deed Dated:	Master Trust Deed dated 9 July 2004 (as amended and restated from time to time) taken together with the Supplemental Trust Deed dated 21 October 2022.
Issue Date:	Wednesday, 9 November 2022
Registrar:	Link Market Services Limited
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Thursday, 10 November 2022

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson
Chief Executive Officer
NZX Limited**

27 10 2022