

Thursday, 18 July 2024

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each of the Smartshares exchange traded funds as at 17 July 2024.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
APA	Smartshares Asia Pacific ETF	2.53325	47,565,726	-
ASD	Smartshares Australian Dividend ETF	1.87318	21,054,541	-
ASF	Smartshares Australian Financials ETF	10.15760	2,865,468	-
ASP	Smartshares Australian Property ETF	1.43557	26,797,531	-
ASR	Smartshares Australian Resources ETF	6.24998	12,907,633	-
DIV	Smartshares NZ Dividend ETF	1.09149	69,907,211	-
EMF	Smartshares Emerging Markets ETF	1.49047	103,709,155	-
EUF	Smartshares Europe ETF	2.29911	80,476,036	-
FNZ	Smartshares NZ Top 50 ETF	2.97581	198,040,182	-
GBF	Smartshares Global Bond ETF	3.13496	50,949,618	-
MDZ	Smartshares NZ Mid Cap ETF	5.21003	26,540,674	-
MZY	Smartshares Australian Mid Cap ETF	10.36063	16,457,274	-
NPF	Smartshares NZ Property ETF	1.06002	104,761,748	(500,000)
NZB	Smartshares NZ Bond ETF	2.95943	145,874,077	-
NZC	Smartshares NZ Cash ETF	3.04408	190,703,712	(295,000)
OZY	Smartshares Australian Top 20 ETF	5.09925	37,056,267	-
TNZ	Smartshares NZ Top 10 ETF	2.01807	63,631,573	(250,000)
TWF	Smartshares Total World ETF	3.81191	90,334,208	-
USF	Smartshares US 500 ETF	16.68153	46,151,994	50,000
USG	Smartshares US Large Growth ETF	11.97939	37,138,866	50,000
USM	Smartshares US Mid Cap ETF	8.08420	10,507,745	-
USS	Smartshares US Small Cap ETF	7.46521	11,188,711	50,000
USV	Smartshares US Large Value ETF	5.45068	14,793,176	-
AGG	Smartshares Global Aggregate Bond ETF	1.18687	165,731,268	250,000
BOT	Smartshares Automation and Robotics ETF	5.21767	11,695,891	-
EMG	Smartshares Emerging Markets Equities ESG ETF	2.57364	45,737,676	-
ESG	Smartshares Global Equities ESG ETF	3.79558	59,230,216	-
EUG	Smartshares Europe Equities ESG ETF	3.50230	13,937,921	-
JPN	Smartshares Japan Equities ESG ETF	2.63892	12,789,840	25,000
LIV	Smartshares Healthcare Innovation ETF	2.96438	8,449,680	-
USA	Smartshares US Equities ESG ETF	4.36052	16,916,766	-
NZG	Smartshares S&P/NZX 50 ETF	2.47065	297,051,142	-
AUS	Smartshares S&P/ASX 200 ETF	3.54296	64,112,708	-
TWH	Smartshares Total World (NZD Hedged) ETF	3.77984	55,369,889	370,000
NGB	Smartshares S&P/NZX NZ Government Bond ETF	2.19855	114,216,727	-
AUE	Smartshares Australian Equities ESG ETF	2.95668	41,465,228	-
GGB	Smartshares Global Government Bond ETF	2.52126	229,817,200	-
GPR	Smartshares Global Property ETF	2.75885	55,201,307	950,000
INF	Smartshares Global Infrastructure ETF	2.68508	45,557,059	-
USH	Smartshares US 500 (NZD Hedged) ETF	3.22023	27,085,000	130,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smartshares) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smartshares in each of the exchange traded funds (each an ETF) established under the Smartshares Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smartshares, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smartshares' master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smartshares

Smartshares is the pioneer of ETFs in New Zealand, launching the first ETF (TNZ - the NZ Top 10 Fund) in 1996. Smartshares is New Zealand's only issuer of ETFs listed on the NZX Main Board, with in excess of 21,000 unit holders and more than NZD \$5.3 billion of funds under management. The Special Division of the New Zealand Markets Disciplinary Tribunal regulates Smartshares in a similar way to NZX Regulation's regulation of other listed issuers. Smartshares funds are listed on NZX so you can buy or sell them just like individual shares. The listed funds are designed to "track" (or, in some cases, outperform) an index. Each Smartshares ETF is designed to provide investors with similar returns to a direct investment in all the securities that make up the ETF. To learn more and obtain a copy of the Product Disclosure Statement, please visit: <https://smartshares.co.nz/>

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