

Template

Corporate Action Notice

(Other than for a Distribution)

Updated January 2024

[NOTE: This form must be used by an Issuer to notify the market of a corporate action other than a distribution (for example: a Rights issue, Accelerated Offer, bonus issue, Placement or Share Purchase Plan).

There are different times when this form must be released via the Market Announcement Platform (MAP) depending on the type of action.

This form must be submitted to NZX for release through MAP:

- in compliance with Listing Rule 4.17.6 or 4.17.7 for a Rights issue or Accelerated Offer;
- in compliance with Listing Rule 4.17.8 for a Share Purchase Plan; and
- in compliance with Listing Rule 4.17.9 for a Placement
- in compliance with Listing Rules 3.14.1, at least 5 Business Days prior to the Record Date for other types of corporate action.]

Section 1: Issuer information (mandatory)				
Name of issuer	New Talisman Gold Mines Ltd			
Class of Financial Product	Ordinary Shares			
NZX ticker code	NTL			
ISIN (If unknown, check on NZX website)	NZHERE0001S6			
Name of Registry	Computershare			
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer	
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer	
	Call		Bonus issue	
	Placement	X		
Record date	30/06/2025			
Ex Date (one business day before the Record Date)	27/06/2025			
Currency	NZD			
External approvals required before offer can proceed on an unconditional basis?	N			
Details of approvals required	Board Resolution			

Section 7: Placement (delete full section if not applicable, or mark rows as N/A if not applicable)*	
Number of Equity Securities to be issued	7,638,889
Issue price per Equity Security	NZ\$ 0.072
Maximum dollar amount of Equity Securities to be issued ¹	\$550,000
Proposed issue date	30/06/2025
Existing holders eligible to participate ²	Y
Related Parties eligible to participate ³	Y
Basis upon which participation by existing Equity Security holders will be determined	Those that have expressed an interest in participating in a placement should it occur
Purpose(s) for which the Issuer is issuing the Equity Securities	Working Capital
Reason for placement rather than a pro-rata rights issue or an offer under a Share Purchase Plan in which the Issuer's existing Equity Security holders would have been eligible to participate	The quantum to be raised doesn't warrant the cost of a full rights issue or SPP.
Equity Securities to be issued subject to voluntary escrow	N
Number and class of Equity Securities to be issued that will be subject to voluntary escrow and the date from which they will cease to be escrowed	n/a
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	N
Name of Lead Manager(s)	n/a
Fees, commission or other consideration payable to Lead	n/a.

¹ Where the issue price per Equity Security is not fixed, and the number of Equity Securities to be issued is not known, the Issuer should instead indicate the maximum dollar amount of Equity Securities to be issued.

² Issuers should answer Y if existing shareholders are eligible to participate even if their participation is subject to satisfaction of eligibility criteria applying to the placement generally, such as the offer only being made to investors in certain jurisdictions or with a certain status, such as wholesale, sophisticated or professional investors only.

³ Issuers should answer Y if there are no restrictions on participation by Related Parties as a result of their status as Related Parties (i.e. restrictions on participation applying to the placement generally should be disregarded).

Manager(s) for acting as lead manager(s)	
Underwritten	N
Name of Underwriter(s)	n/a
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	n/a
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	n/a
Summary of significant events that could lead to the underwriting being terminated	n/a
Section 9: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	John Upperton
Contact person for this announcement	Jane Bell
Contact phone number	021764224
Contact email address	jane@newtalisman.co.nz
Date of release through MAP	30/06/2025

** Please do not delete individual rows. Full sections can be deleted if the section relates to a different type of corporate action*

*** Please note that in NZX's systems, standard rounding indicates 0.5 and above round up, below 0.5 round down. Please contact NZX if you are intending to treat fractions differently.*

