



QUOTATION NOTICE: NZX DEBT MARKET

GENESIS ENERGY LIMITED (“GNE080”)

Company:	Genesis Energy Limited (“GNE”)
Security Code:	GNE080
ISIN:	NZGNEDG008C6
Details of Issue:	NZ\$240 million unsecured, subordinated green capital bonds
Offer Opening Date:	Monday, 26 June 2023
Offer Closing Date:	10:30am, Thursday, 29 June 2023
Maturity Date:	Thursday, 10 July 2053
Interest Rate:	6.50% per annum
Interest Payment Dates:	10 January, 10 April, 10 July, and 10 October of each year up to (and including) the Maturity Date
Date of First Interest Payment:	Tuesday, 10 October 2023
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per green capital bond
Supervisor:	Trustees Executors Limited
Joint Lead Managers:	Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited
Trust Deed Dated:	2023 Capital Bonds Trust Deed dated 26 June 2023
Issue Date:	Monday, 10 July 2023
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Tuesday, 11 July 2023

A handwritten signature in blue ink, appearing to read "Mark Peterson", written in a cursive style.

**Mark Peterson
Chief Executive Officer
NZX Limited**

29 06 2023