



Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Date of this announcement

Wednesday May 25, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WBCAB	SHARE RIGHTS	40,934	18/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTPAC BANKING CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33007457141

1.3 ASX issuer code

WBC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

WBCAB : SHARE RIGHTS

Date the +securities the subject of this notification were issued

18/5/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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Ryan Zanin	Same	40,934
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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Long Term Variable Reward Plan and Westpac Performance Plan is included in Note 32 of Westpac's 2021 Annual Report (refer to pages 252 - 254)(https://www.westpac.com.au/content/dam/public/wbc/documents/pdf/aw/ic/Annual_Report_2021_Final.pdf)

Any other information the entity wishes to provide about the +securities the subject of this notification

40,934 Share Rights issued under the Westpac Long-Term Variable Reward Plan.

Issue details**Number of +securities**40,934





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC	4,000
WBCHBZ : 3.15% MAT 14-JUL-2027 MIN CONS \$5HT NC	12,000
WBC : ORDINARY FULLY PAID	3,501,127,694
WBCHCF : CALLABLE FRN MTN MAT 16-FEB-2028 MIN CONS \$5HT NC	25,000
WBCPE : CAP NOTE 3-BBSW+3.05% PERP NON-CUM RED T-09-22	13,105,705
WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC	42,500
WBCHCA : 4.334% MAT 16-AUG-2029 MIN CONS \$5HT NC	17,500
WBCHCO : 3.25% INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC	30,000
WBCHCP : FR INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC	245,000
WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25	16,903,383
WBCHBK : 4.00% MAT 12-AUG-2027 MIN CONS \$5HT NC	13,000
WBCHCR : FR INSTRUMENTS MAT 24-APR-2024 MIN CONS \$5HT NC	190,000
WBCHCS : 3.000% INSTRUMENTS MAT 24-APR-2024 CONS \$5HT NC	35,000
WBCHCY : FRN MAT 15-JUL-2022 MIN CONS \$5HT NC	4,280
WBCHCZ : FRN MAT 15-AUG-2022 MIN CONS \$5HT NC	5,000
WBCHDA : FRN MAT 15-SEP-2022 MIN CONS \$5HT NC	5,000
WBCHDB : FRN MAT 17-OCT-2022 MIN CONS \$5HT NC	5,000



WBCHDC : FRN MAT 15-NOV-2022 MIN CONS \$5HT NC	5,000
WBCHDD : FRN MAT 14-FEB-2024 MIN CONS \$5HT NC	10,000
WBCHDE : FRN MAT 14-JUN-2024 MIN CONS \$5HT NC	5,000
WBCPI : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-07-24	14,230,580
WBCHBU : 4.80% MAT 14-JUN-2028 MIN CONS \$5HT NC	8,750
WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC	1,000,000
WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC	5,000
WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27	17,229,363
WBCHCT : FR INSTRUMENT MAT 16-MAY-2022 CONS \$5HT NC	150,000
WBCHCU : FR INSTRUMENT MAT 16-AUG-2024 CONS \$5HT NC	170,000
WBCHCV : 2.250% INSTRUMENTS MAT 16-AUG-2024 CONS \$5HT NC	30,000
WBCHCC : FRN MTN MATURING 27-OCT-2022 MIN CONS \$5HT NC	237,500
WBCHCD : 3.125% MAT 27-OCT-2022 MIN CONS \$5HT NC	30,000
WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC	5,000
WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC	6,500
WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC	5,000
WBCHCH : FRN MAT 6-MAR-2023 MIN CONS \$5HT NC	235,000
WBCHCI : 3.20% MAT 6-MAR-2023 MIN CONS \$5HT NC	25,000
WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC	9,250
WBCHCK : FRN MAT 22-JUN-2028 MIN CONS \$5HT NC	72,500
WBCHCW : FRN INSTRUMENT MAT 27-AUG-29CONS \$5HT NC	100,000
WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29	17,500,000
WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC	100,000



4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBCAB : SHARE RIGHTS	4,618,003
WBCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES	1,250,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

40,934

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No