



QUOTATION NOTICE: NZX DEBT MARKET

KIWI PROPERTY GROUP LIMITED (“KPG070”) GREEN BONDS

| | |
|--|--|
| Company: | Kiwi Property Group Limited (“KPG”) |
| Security Code: | KPG070 |
| ISIN: | NZKPGD0070L1 |
| Details of Issue: | NZ\$125,000,000 fixed rate senior secured green bonds (“Green Bonds”) |
| Offer Opening Date: | Monday, 2 December 2024 |
| Offer Closing Date: | Thursday, 5 December 2024 |
| Maturity Date: | Wednesday, 19 June 2030 |
| Interest Rate: | 5.35% |
| Interest Payment Dates: | 19 June and 19 December in each year until and including the Maturity Date |
| Date of First Interest Payment: | Thursday, 19 June 2025 |
| First Interest Paid To: | Holder as at 5.00pm on Record Date |
| Record Date: | 10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day |
| Minimum Application Amount: | \$5,000 |
| Minimum Holding: | \$5,000 |
| Minimum Transferable Amount: | \$1,000, provided that after any transfer the transferor and the transferee each hold Green Bonds with an aggregate Principal Amount of at least \$5,000 (or no Green Bonds) |
| Face Value: | NZ\$1.00 per Green Bond |
| Supervisor: | Public Trust |
| Joint Lead Managers: | ANZ Bank New Zealand Limited, Bank of New Zealand, Craigs Investment Partners Limited, Forsyth Barr Limited |
| Trust Deed Dated: | Master Trust Deed Dated 30 June 2014 (as amended from time to time) and supplemented by a Supplemental Trust Deed dated 2 December 2024 |
| Issue Date: | Thursday, 19 December 2024 |
| Registrar: | MUFG Pension & Market Services (NZ) Limited |



Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Friday, 20 December 2024

A handwritten signature in blue ink, appearing to read 'Mark Peterson', written over a light blue horizontal line.

**Mark Peterson
Chief Executive Officer
NZX Limited**

05 12 2024