

# PROPERTY FOR INDUSTRY LIMITED CONSIDERS BOND OFFER

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Property for Industry Limited (**PFI**) is considering an offer of 5.5 year senior secured fixed rate bonds (**Bonds**) to New Zealand retail and institutional investors and Australian institutional investors.

It is expected that full details of the offer will be released in the week beginning 3 March 2025, when the offer is anticipated to open.

If PFI proceeds with the Bond offer, it will be made in accordance with the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Bonds are expected to be quoted on the NZX Debt Market.

PFI has appointed Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) (**Westpac**) as Arranger and Commonwealth Bank of Australia (ABN 48 123 123 124) (acting through its New Zealand branch), Craigs Investment Partners Limited and Forsyth Barr Limited, together with Westpac, as Joint Lead Managers in relation to the offer.

Investors can register their interest in the Bond offer with the Joint Lead Managers (details below) or a financial advice provider. Indications of interest will not involve an obligation or commitment of any kind. No money is currently being sought and applications for the Bonds cannot currently be made.

## Arranger and Joint Lead Manager



0800 772 142

## Joint Lead Managers



0800 272 266



0800 272 442



0800 367 227

**ENDS**



## ABOUT PFI & CONTACT

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PFI is an NZX listed property vehicle specialising in industrial property. PFI's nationwide portfolio of 90 properties is leased to around 124 tenants.

For further information please contact:

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Chief Executive Officer

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**CRAIG PEIRCE**  
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