

FY2026 Earnings Guidance**26 June 2025**

Solution Dynamics (SDL or Company) is providing guidance for FY2026 earnings.

The predominant cause of earnings change from FY2025 is the effect of SDL's largest customer moving to a multi-vendor purchasing model in mid-FY2025, following which the Company undertook a significant restructuring to lower its cost base.

For FY2026, SDL is forecasting a modest net profit, likely to be in the range of \$0.1 million to \$0.6 million.

Guidance is provided in the context that there is significant global macroeconomic and political instability at present, along with domestic NZ economic headwinds, making forecasting more difficult than usual.

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