



NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

19 May 2025

NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON

Copy to:

ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
Sydney NSW 2000
AUSTRALIA

CONTACT ENERGY LIMITED (NZX:CEN; ASX:CEN)

**NOTICE PURSUANT TO CLAUSE 20(1)(A) OF SCHEDULE 8 TO THE FINANCIAL MARKETS
CONDUCT REGULATIONS 2014**

1. Contact Energy Limited (**Contact**) announced on 11 September 2024 the entry into a scheme implementation agreement with Manawa Energy Limited (**Manawa**) (the **SIA**) under which Contact will, subject to the satisfaction of certain conditions, acquire all of the shares in Manawa under a court approved scheme of arrangement (the **Scheme**). Under the Scheme, part of the consideration payable by Contact for the shares in Manawa will be the issue of new fully paid ordinary shares in Contact (**Scheme Shares**) to eligible Manawa shareholders in New Zealand and Australia (and potentially in certain other jurisdictions as may be agreed between Contact and Manawa).
2. Manawa has today announced the despatch of a scheme booklet to its shareholders containing relevant information about Manawa, Contact, the Scheme and the issue of the Scheme Shares under the Scheme (**Offer**).
3. The Scheme Shares will be of the same class as those shares already quoted on the Main Board operated by NZX Limited and the Australian Securities Exchange operated by ASX Limited.
4. Contact will issue the Scheme Shares under the Scheme to eligible Manawa shareholders in New Zealand in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013 (**FMCA**).
5. Contact will issue the Scheme Shares under the Scheme to eligible Manawa shareholders in Australia in reliance on the Australian Securities and Investments Commission (**ASIC**) Corporations (Compromises or Arrangements) Instrument 2015/358, without needing to comply with Part 6D.2 or 6D.3 of the Australian Corporations Act 2001 (Cth).
6. This notice is provided under subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (**Regulations**).

7. As at the date of this notice:
- (a) Contact is in compliance with the continuous disclosure obligations that apply to it in relation to the ordinary shares in Contact;
 - (b) Contact is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the Regulations); and
 - (d) there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the Regulations) in respect of Contact.
8. The Offer is not expected to have any material effect or consequence on the "control" (as defined in clause 48 of schedule 1 to the FMCA) of Contact.

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Important notice

This communication is not for distribution or release in the United States. This communication does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. The entitlements and the Scheme Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of any person in the United States, except in transactions exempt from, or not subject to, registration under the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.