

# Participation Notice



## DIVIDEND REINVESTMENT PLAN

Do not complete this notice if you wish to continue receiving in cash all dividends declared in respect of all your Shares in Channel Infrastructure NZ Limited (Channel).

Full details of the Plan are set out in the Offer Document dated 26 August 2025 (**Offer Document**), available at [www.channelnz.com/investor-centre/](http://www.channelnz.com/investor-centre/). Complete this notice to participate in the Dividend Reinvestment Plan (**Plan**), or if you already participate in the Plan and wish to vary your existing participation election or withdraw your participation in the Plan. Alternatively, you may make your participation election, vary an existing participation election, or withdraw by visiting [www.investorcentre.com/nz](http://www.investorcentre.com/nz).

Capitalised terms not defined in this Participation Notice have the meanings given to those terms in the Definitions of the Offer Document.

### PERSONAL

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Email \_\_\_\_\_

CSN/Holder number \_\_\_\_\_ Daytime phone \_\_\_\_\_

### PARTICIPATION

In terms of Channel's Dividend Reinvestment Plan, I/we wish to participate in/amend an existing participation election in the Plan/withdraw from the Plan, and request (Choose one option only):

- ☐ Full participation in the Plan for all the Shares I/we may hold from time to time or
- ☐ Partial participation in the Plan for the following number of Shares I/we may hold from time to time or
- ☐ Withdraw from participation in the Plan

Please specify the number of shares to participate \_\_\_\_\_

### SIGNATURES

Joint holders must each sign. Companies must execute by an authorised officer or attorney. If signed by an attorney, a non-revocation declaration must accompany this notice, and the relevant authority must either have been exhibited previously to the Registrar or accompany this notice.

Channel may suspend, vary or terminate your participation, subject to the Plan Terms.

I/We acknowledge that I/we have received or obtained from Channel's website, [www.channelnz.com/investor-centre/](http://www.channelnz.com/investor-centre/) and read a copy of the Offer Document dated 26 August 2025 and agree to be bound by Plan Terms set out in the Offer Document.

I/We hereby direct that the net proceeds of all cash dividends I am/we are entitled to be paid or credited in respect of my/our Participating Shares be applied toward the acquisition of additional Shares in accordance with the Plan.

I/We warrant that if at any time I/we reside outside New Zealand or Australia and accept or continue to participate in the Plan, the offer of the Plan and my/our participation in it do not breach any laws in my/our country of residence.

Signature of Shareholder \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Signature of Shareholder \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

This Participation Notice may be returned at any time to the Registrar by one of the methods below

#### BY POST NEW ZEALAND

c/- Computershare Investor Services Limited  
Private Bag 92119, Victoria Street West  
Auckland 1142, New Zealand

#### SCAN AND EMAIL

[drp@computershare.co.nz](mailto:drp@computershare.co.nz)  
Please put Channel DRP in the subject line for  
easy identification.

You may update your participation election by visiting [www.investorcentre.com/nz](http://www.investorcentre.com/nz)