

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 17 February 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.20197	180,371,268	-
APA	Smart Asia Pacific ETF	2.58018	22,430,726	-
ASD	Smart Australian Dividend ETF	1.88888	20,554,541	-
ASF	Smart Australian Financials ETF	11.59537	3,615,468	175,000
ASP	Smart Australian Property ETF	1.49637	26,422,531	(250,000)
ASR	Smart Australian Resources ETF	5.92984	11,632,633	-
AUE	Smart Australian ESG ETF	3.16454	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.74838	62,012,708	-
BOT	Smart Automation and Robotics ETF	5.86793	11,205,891	-
BTC	Smart Bitcoin ETF	3.77260	6,220,123	(20,000)
DIV	Smart NZ Dividend ETF	1.17289	70,032,211	-
EMF	Smart Emerging Markets ETF	1.60370	106,244,155	-
EMG	Smart Emerging Markets ESG ETF	2.71406	36,002,676	50,000
ESG	Smart Global ESG ETF	4.11873	58,940,216	-
EUF	Smart Europe ETF	2.45020	34,396,036	100,000
EUG	Smart Europe ESG ETF	3.79360	3,452,921	-
FNZ	Smart NZ Top 50 ETF	3.17233	186,740,182	(600,000)
GBF	Smart Global Bond ETF	3.14985	51,429,618	200,000
GGB	Smart Global Government Bond ETF	2.52290	246,602,200	-
GLD	Smart Gold ETF	2.74916	1,974,286	20,000
GPR	Smart Global Property ETF	2.76454	22,231,307	-
INF	Smart Global Infrastructure ETF	2.84007	20,932,059	-
JPN	Smart Japan ESG ETF	2.71654	3,444,840	-
LIV	Smart Healthcare Innovation ETF	3.13524	7,684,680	-
MDZ	Smart NZ Mid Cap ETF	5.72840	25,240,674	-
MZY	Smart Australian Mid Cap ETF	11.30748	17,807,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20700	125,616,727	-
NPF	Smart NZ Property ETF	1.07696	105,136,748	-
NZB	Smart NZ Bond ETF	2.98969	149,289,077	30,000
NZC	Smart NZ Cash ETF	3.04549	199,043,712	-
NZG	Smart S&P/NZX 50 ETF	2.59869	292,651,142	-
NZT	Smart S&P/NZX 20 ETF	2.54881	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.31279	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.07080	58,631,573	-
TWF	Smart Total World ETF	4.21985	44,464,208	50,000
TWH	Smart Total World (NZD Hedged) ETF	4.01461	81,874,889	175,000
USA	Smart US ESG ETF	5.01425	7,136,766	-
USF	Smart US 500 ETF	18.88872	43,851,994	-
USG	Smart US Large Growth ETF	13.85182	37,053,866	(155,000)
USH	Smart US 500 (NZD Hedged) ETF	3.47419	49,640,000	165,000
USM	Smart US Mid Cap ETF	9.22513	5,162,745	-
USS	Smart US Small Cap ETF	8.27612	5,213,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.60563	2,769,091	-
USV	Smart US Large Value ETF	6.06624	8,683,176	-

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

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