

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 25 August 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.21569	173,366,268	(8,350,000)
APA	Smart Asia Pacific ETF	2.92622	25,490,726	20,000
ASD	Smart Australian Dividend ETF	2.09542	20,929,541	-
ASF	Smart Australian Financials ETF	12.28861	4,665,468	-
ASP	Smart Australian Property ETF	1.66039	25,547,531	-
ASR	Smart Australian Resources ETF	6.35667	11,182,633	-
AUE	Smart Australian ESG ETF	3.34551	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.92654	61,612,708	100,000
BOT	Smart Automation and Robotics ETF	5.89407	11,025,891	-
BTC	Smart Bitcoin ETF	4.37330	8,710,123	-
DIV	Smart NZ Dividend ETF	1.22488	69,032,211	-
EMF	Smart Emerging Markets ETF	1.75800	112,529,155	125,000
EMG	Smart Emerging Markets ESG ETF	3.03948	36,017,676	-
ESG	Smart Global ESG ETF	4.36376	65,250,216	-
EUF	Smart Europe ETF	2.73665	44,971,036	20,000
EUG	Smart Europe ESG ETF	4.22208	4,287,921	60,000
FNZ	Smart NZ Top 50 ETF	3.12158	198,540,182	-
GBF	Smart Global Bond ETF	3.17422	45,259,618	(25,000)
GGB	Smart Global Government Bond ETF	2.52205	252,282,200	-
GLD	Smart Gold ETF	3.10454	5,184,286	-
GPR	Smart Global Property ETF	2.73109	22,191,307	-
INF	Smart Global Infrastructure ETF	3.02019	21,127,059	25,000
JPN	Smart Japan ESG ETF	3.04809	3,659,840	-
LIV	Smart Healthcare Innovation ETF	3.13570	7,209,680	-
MDZ	Smart NZ Mid Cap ETF	5.84523	23,340,674	-
MZY	Smart Australian Mid Cap ETF	12.47059	21,782,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.24502	128,216,727	-
NPF	Smart NZ Property ETF	1.15120	86,511,748	-
NZB	Smart NZ Bond ETF	3.03718	150,884,077	(40,000)
NZC	Smart NZ Cash ETF	3.02569	104,498,712	140,000
NZG	Smart S&P/NZX 50 ETF	2.56519	233,151,142	(6,200,000)
NZT	Smart S&P/NZX 20 ETF	2.49298	2,181,742	-
OZY	Smart Australian Top 20 ETF	5.49478	34,881,267	-
TNZ	Smart NZ Top 10 ETF	2.00129	57,131,573	-
TWF	Smart Total World ETF	4.45878	49,189,208	80,000
TWH	Smart Total World (NZD Hedged) ETF	4.24319	102,374,889	165,000
USA	Smart US ESG ETF	5.15995	7,516,766	-
USF	Smart US 500 ETF	19.40436	46,671,994	30,000
USG	Smart US Large Growth ETF	14.40688	37,613,866	35,000
USH	Smart US 500 (NZD Hedged) ETF	3.61735	58,980,000	205,000
USM	Smart US Mid Cap ETF	9.44921	5,232,745	-
USS	Smart US Small Cap ETF	8.17777	4,928,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.87190	5,744,091	60,000
USV	Smart US Large Value ETF	6.09834	8,443,176	15,000

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across over 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

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