

15 July 2024

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Call Notice – Series 2019-7 AUD1,000,000,000 Callable Floating Rate Subordinated Notes due 27 August 2029 (ASX code: WBCHCW)

Westpac Banking Corporation has released the attached Call Notice for the Series 2019-7 AUD1,000,000,000 Callable Floating Rate Subordinated Notes due 27 August 2029 (the “Notes”) issued under the Westpac Banking Corporation Debt Issuance Programme dated 20 July 2018 (ASX code: WBCHCW). The Call Notice is being sent to all holders of the Notes via the clearing systems in the form attached to this announcement in accordance with the terms and conditions of the Notes.

This document has been authorised for release by Tim Hartin, Company Secretary.

To: The Holders of all Instruments referred to below

CALL NOTICE

Westpac Banking Corporation AUD1,000,000,000 Callable Floating Rate Subordinated Notes due 27 August 2029 (“Instruments”) issued under the Westpac Banking Corporation Debt Issuance Programme (the “Programme”)

Pursuant to Condition 8.3 of the Conditions of the Subordinated Notes (the “Note Conditions”) as set out in the Information Memorandum for the Programme dated 20 July 2018, Westpac Banking Corporation hereby gives notice to redeem in whole the following Instruments:

DETAILS OF INSTRUMENTS

Series No:	2019-7
ISIN:	AU3FN0049672
Early Redemption Amount (Call):	AUD1,000,000,000
Early Redemption Date (Call):	27 August 2024
Series redeemed in whole and accrued interest to be paid:	100 per cent of the Outstanding Principal Amount together with interest payable for the Interest Period from and including 27 May 2024 to but excluding 27 August 2024 calculated in accordance with Condition 7.3 of the Note Conditions.

Westpac’s redemption of the Instruments does not imply or indicate that Westpac will in the future exercise any right it may have to redeem any other outstanding regulatory capital instruments issued by Westpac. Any such redemption would also be subject to APRA’s prior written approval (which may or may not be given).

Date: 15 July 2024

Westpac Banking Corporation

A handwritten signature in black ink, appearing to read 'Guy Volpicella'.

Guy Volpicella
Head of Structured Funding and Capital, Group Treasury