

Section 1: Issuer information			
Name of issuer	Mercury NZ Limited		
Class of Financial Product	Unsecured, subordinated capital bonds		
NZX ticker code	MCY020		
ISIN (If unknown, check on NZX website)	NZMICYDG002C0		
Name of Registry	Computershare Investor Services Limited		
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer
	Call	X	Bonus issue
	Placement		
Record date	01/07/2024		
Ex Date (one business day before the Record Date)	27/06/2024		
Currency	NZ\$		
External approvals required before offer can proceed on an unconditional basis?	No		
Details of approvals required	N/A		
Call			
Total number of Financial Products being called	300,000,000		
Total call amount payable in respect of all Financial Products	\$300,000,000 (plus accrued and unpaid interest)		
Amount payable per Financial Product	\$1.00 (plus accrued and unpaid interest)		
Call notices mailed	Redemption notice released through MAP and emailed/couriered to holders on 27/06/2024		
Redemption date	11/07/2024		
Lead Manager and Underwriter			
Lead Manager(s) appointed	No		
Name of Lead Manager(s)	N/A		

Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	No
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A
Authority for this announcement	
Name of person authorised to make this announcement	William Meek, Chief Financial Officer
Contact person for this announcement	Howard Thomas
Contact phone number	09 308 8270
Contact email address	Howard.Thomas@mercury.co.nz
Date of release through MAP	27/06/2024

