



Capital Change Notice

| Section 1: Issuer information | |
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| Name of issuer | PaySauce Limited |
| NZX ticker code | PYS |
| Class of financial product | Ordinary Shares |
| ISIN (If unknown, check on NZX website) | N/A |
| Currency | NZD |
| Section 2: Capital change details | |
| Number issued | 422,074 |
| Nominal value (if any) | N/A |
| Issue/acquisition/redemption price per security | 1. \$0.2081 being the <i>Average Market Price</i> of a PYS share at the date of allotment |
| Nature of the payment (for example, cash or other consideration) | 1. For 374,020 shares, cash. 2. For 48,054 shares, N/A. |
| Amount paid up (if not in full) | Fully Paid |
| Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) | 0.30% of all ordinary shares on issue in PYS |
| For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) | N/A |
| Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) | 1. 374,020 shares are issued to employees as part of the FY25 Employee Share Scheme, being issued to staff for performance in Q3 of FY25. 2. 48,054 shares are issued to Mark Samlal in lieu of Directors Fees for the quarter ended 31 December 2024. |
| Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption. | 142,757,413 |

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| In the case of an acquisition of shares, whether those shares are to be held as treasury stock | N/A |
| Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made | Listing Rules 4.6 and 4.7 and Board Resolution. |
| Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) | The new shares will rank equally with all other fully paid ordinary shares on issue. |
| Date of issue/acquisition/redemption | 21 January 2025 |
| Section 3: Authority for this announcement and contact person | |
| Name of person authorised to make this announcement | Jaime Monaghan |
| Contact person for this announcement | Jaime Monaghan |
| Contact phone number | 022 5246 366 |
| Contact email address | jaime@paysauce.com |
| Date of release through MAP | 21 January 2025 |