



11 December 2024

### **Infratil Infrastructure Bond Exchange Offer Closes**

Infratil Limited today announced that following the successful Exchange Offer for its offer of 6 year unsecured, unsubordinated, fixed rate infrastructure bonds that mature on 13 December 2030 (**New Bonds**) it has allocated \$46,664,000 of New Bonds. The Exchange Offer has now closed.

Combined with the Firm Offer issuance of \$75,000,000 this takes the total Issue Amount to \$121,664,000.

A copy of the Final Terms Sheet for the New Bonds is **attached**.

Arranger and Joint Lead Manager:

Bank of New Zealand

Joint Lead Managers:

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### **Authorised for release by:**

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