

Corporate Action Notice

(Other than for a Distribution)

| Section 1: issuer information (mandatory) | | | | |
|--|---------------------------------------|---|-------------------------------|---|
| Name of issuer | Marlin Global Limited | | | |
| Class of Financial Product | Ordinary Shares | | | |
| NZX ticker code | MLN | | | |
| ISIN (If unknown, check on NZX website) | NZMLNE0001S0 | | | |
| Name of Registry | Computershare | | | |
| Type of corporate action (Please mark with an X in the relevant box/es) | Share purchase plan | | Renounceable Rights issue | |
| | Capital reconstruction | | Non Renounceable Rights issue | |
| | Call | | Bonus issue | X |
| Record date | 14/05/2021 | | | |
| Ex-Date (one business day before the Record Date) | 13/05/2021 | | | |
| Currency | NZD | | | |
| Section 3: Bonus issue (delete if not applicable) | | | | |
| Number of Financial Products to be issued | Approximately 47,300,000 new warrants | | | |
| ISIN of security to be issued (if different from Ordinary Shares) | NZMLNE0008S5 | | | |
| Minimum entitlement | N/A | | | |
| Entitlement ratio (for example 1 for 2) | New | 1 | Existing | 4 |
| Treatment of fractions | Rounded Up | | | |
| Subscription price | \$ Nil | | | |
| Allotment Date | 17/05/2021 | | | |
| Section 7: Authority for this announcement (mandatory) | | | | |
| Name of person authorised to make this announcement | Wayne Burns | | | |
| Contact person for this announcement | Wayne Burns | | | |
| Contact phone number | 09 484 0352 | | | |
| Contact email address | enquire@marlin.co.nz | | | |
| Date of release through MAP | 19/04/2021 | | | |