

## NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 29 January 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19516	178,196,268	-
APA	Smart Asia Pacific ETF	2.55722	22,355,726	-
ASD	Smart Australian Dividend ETF	1.86144	20,554,541	-
ASF	Smart Australian Financials ETF	11.46668	3,440,468	-
ASP	Smart Australian Property ETF	1.43277	26,672,531	-
ASR	Smart Australian Resources ETF	5.70865	11,632,633	-
AUE	Smart Australian ESG ETF	3.11031	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.68613	61,812,708	100,000
BOT	Smart Automation and Robotics ETF	5.80049	11,170,891	-
BTC	Smart Bitcoin ETF	3.97819	5,830,123	90,000
DIV	Smart NZ Dividend ETF	1.15029	69,782,211	-
EMF	Smart Emerging Markets ETF	1.56236	105,189,155	60,000
EMG	Smart Emerging Markets ESG ETF	2.60687	35,952,676	-
ESG	Smart Global ESG ETF	4.16528	58,755,216	50,000
EUF	Smart Europe ETF	2.38011	34,121,036	(95,000)
EUG	Smart Europe ESG ETF	3.66464	3,487,921	-
FNZ	Smart NZ Top 50 ETF	3.10306	188,140,182	-
GBF	Smart Global Bond ETF	3.13319	51,249,618	150,000
GGB	Smart Global Government Bond ETF	2.51777	246,102,200	-
GLD	Smart Gold ETF	2.66893	1,574,286	35,000
GPR	Smart Global Property ETF	2.73632	22,261,307	50,000
INF	Smart Global Infrastructure ETF	2.81552	20,932,059	-
JPN	Smart Japan ESG ETF	2.69675	3,444,840	70,000
LIV	Smart Healthcare Innovation ETF	3.23600	7,734,680	-
MDZ	Smart NZ Mid Cap ETF	5.51347	25,440,674	(100,000)
MZY	Smart Australian Mid Cap ETF	11.08743	17,432,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.21263	125,416,727	-
NPF	Smart NZ Property ETF	1.08280	106,011,748	-
NZB	Smart NZ Bond ETF	2.99184	148,659,077	-
NZC	Smart NZ Cash ETF	3.04019	198,398,712	-
NZG	Smart S&P/NZX 50 ETF	2.58579	291,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.52875	1,981,742	-
OZY	Smart Australian Top 20 ETF	5.21963	34,356,267	-
TNZ	Smart NZ Top 10 ETF	2.09849	58,631,573	-
TWF	Smart Total World ETF	4.19939	44,064,208	60,000
TWH	Smart Total World (NZD Hedged) ETF	3.96170	79,529,889	380,000
USA	Smart US ESG ETF	5.00992	7,011,766	-
USF	Smart US 500 ETF	18.97311	43,626,994	-
USG	Smart US Large Growth ETF	13.85937	36,913,866	80,000
USH	Smart US 500 (NZD Hedged) ETF	3.44873	44,860,000	(400,000)
USM	Smart US Mid Cap ETF	9.32045	5,037,745	15,000
USS	Smart US Small Cap ETF	8.45725	5,228,711	-
UST	Smart US Technology (NZD Hedged) ETF	2.53350	2,614,091	-
USV	Smart US Large Value ETF	6.10342	8,683,176	50,000

### Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

### About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at [www.smartinvest.co.nz](http://www.smartinvest.co.nz).

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