

NTA & Allotment Notice

Smartshares Ltd would like to report the Net Tangible Assets (NTA) and Units on Issue for each ETF in the Smart Exchange Traded Funds as at 26 March 2025.

NZX Code	Fund Name	NTA	Units on Issue	Change in Units
AGG	Smart Global Aggregate Bond ETF	1.19915	182,946,268	(25,000)
APA	Smart Asia Pacific ETF	2.60802	23,090,726	20,000
ASD	Smart Australian Dividend ETF	1.80327	20,804,541	-
ASF	Smart Australian Financials ETF	10.47065	3,540,468	-
ASP	Smart Australian Property ETF	1.42260	26,422,531	(125,000)
ASR	Smart Australian Resources ETF	5.72555	11,557,633	-
AUE	Smart Australian ESG ETF	2.94642	30,465,228	-
AUS	Smart Australian Top 200 ETF	3.50250	63,112,708	100,000
BOT	Smart Automation and Robotics ETF	5.45159	11,020,891	-
BTC	Smart Bitcoin ETF	3.40867	6,985,123	20,000
DIV	Smart NZ Dividend ETF	1.09040	69,032,211	-
EMF	Smart Emerging Markets ETF	1.60676	107,224,155	60,000
EMG	Smart Emerging Markets ESG ETF	2.71908	36,402,676	-
ESG	Smart Global ESG ETF	3.94945	61,020,216	70,000
EUF	Smart Europe ETF	2.52094	38,286,036	(325,000)
EUG	Smart Europe ESG ETF	3.88612	3,627,921	-
FNZ	Smart NZ Top 50 ETF	2.97174	205,640,182	(100,000)
GBF	Smart Global Bond ETF	3.13482	51,484,618	25,000
GGB	Smart Global Government Bond ETF	2.51441	244,427,200	(1,550,000)
GLD	Smart Gold ETF	2.86802	2,439,286	20,000
GPR	Smart Global Property ETF	2.68722	22,196,307	(25,000)
INF	Smart Global Infrastructure ETF	2.86828	20,977,059	50,000
JPN	Smart Japan ESG ETF	2.77936	3,404,840	-
LIV	Smart Healthcare Innovation ETF	3.00596	7,569,680	-
MDZ	Smart NZ Mid Cap ETF	5.52956	24,940,674	-
MZY	Smart Australian Mid Cap ETF	10.59169	19,082,274	-
NGB	Smart S&P/NZX NZ Government Bond ETF	2.20523	125,816,727	-
NPF	Smart NZ Property ETF	1.03409	104,886,748	-
NZB	Smart NZ Bond ETF	2.99910	148,484,077	-
NZC	Smart NZ Cash ETF	3.02583	205,213,712	(240,000)
NZG	Smart S&P/NZX 50 ETF	2.44991	294,851,142	-
NZT	Smart S&P/NZX 20 ETF	2.39232	2,081,742	-
OZY	Smart Australian Top 20 ETF	4.93595	34,431,267	(75,000)
TNZ	Smart NZ Top 10 ETF	1.92367	58,131,573	-
TWF	Smart Total World ETF	4.07816	44,834,208	(25,000)
TWH	Smart Total World (NZD Hedged) ETF	3.86443	86,694,889	260,000
USA	Smart US ESG ETF	4.67255	7,201,766	-
USF	Smart US 500 ETF	17.82295	43,716,994	40,000
USG	Smart US Large Growth ETF	12.65148	36,373,866	120,000
USH	Smart US 500 (NZD Hedged) ETF	3.28109	53,850,000	215,000
USM	Smart US Mid Cap ETF	8.83211	5,412,745	(30,000)
USS	Smart US Small Cap ETF	7.66162	5,238,711	30,000
UST	Smart US Technology (NZD Hedged) ETF	2.38426	3,424,091	-
USV	Smart US Large Value ETF	5.93317	8,503,176	(25,000)

Nature of Notice and Reliance on Waiver

This notice is given by Smartshares Limited (Smart) under Listing Rule 3.13.1 and relates to the continuous issue of ordinary units by Smart in each of the exchange traded funds (each an ETF) established under the Smart Exchange Traded Funds managed investment scheme (Scheme) and listed on the Main Board.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by Special Division on 23 May 2024 that allows Smart, subject to certain conditions, to release details of the issue of ordinary units in the ETFs through MAP other than in the prescribed form. This notice is to be read in conjunction with Smart's master capital change notice which includes all the information required under NZX Listing Rule 3.13.1 and not currently covered in this notice.

About Smart

Established in 1996, Smartshares Limited (trading as "Smart") is a wholly owned subsidiary of NZX Limited with more than \$12 billion in funds under management, serving a wide range of investors, including individual investors, financial adviser customers, businesses, iwi and Pacific nation groups. Smart's new brand is based on the belief 'the wise invest Smart', and that the wisest way to build wealth is to invest in market-tracking products over time. Through Smart ETFs, Kiwis can diversify their portfolios across 40 ETFs providing access to global, high-performing and special interest markets. Smart is the manager and issuer of the Smart Exchange Traded Funds. The product disclosure statements are available at www.smartinvest.co.nz.

For further information please contact:

Smartshares Limited

0800 80 87 80

contactus@smartinvest.co.nz