

NZX Limited Level 1, NZX Centre 11 Cable Street PO Box 2959 Wellington 6140 New Zealand Tel +64 4 472 7599

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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Monday, 6 November 2023

Subject: Channel Infrastructure NZ Limited Notes ("CHI010") – Trading Halt of Securities

Message:

NZ RegCo advises that it has placed a trading halt on Channel Infrastructure NZ Limited Notes ("CHI010") at the request of the company. The halt was placed at pre-market open this morning.

The trading halt will facilitate the exchange mechanism for the ("CHI010") noteholders for the ("CHI030") bonds. Trading in CHI010 will recommence on market open on Wednesday, 15 November 2023.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS