

9<sup>th</sup> July 2024

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED  
(NZX: NTL, ASX: NTL)  
FOR IMMEDIATE RELEASE**

**Rights Issue – Offer Document**

Further to the announcement made on 3 July 2024, New Talisman Gold Mines Limited (NZX: NTL, ASX: NTL) is pleased to release the offer document for its upcoming rights offer to eligible NTL shareholders in New Zealand and Australia (*Offer*), opening on Thursday 11<sup>th</sup> July 2024. The Offer is made under NZX Listing Rule 4.3.1(a) and ASX Listing Rule 7.2, exception 1.

NTL Chair, Samantha Sharif said: “I am delighted that thanks to shareholder support and the significant efforts of our team, we now have all the key elements in place to achieve production from Talisman Mine, including:

- Access Arrangements for Talisman Mine
- An experienced and reputable mine operator (Terra Firma Mining Ltd)
- Completed all preparations for a return to operations including Mine Development Plan
- Conditional agreement on a processing plant
- Conditional agreement on a processing site.

We now seek your support to raise the minimum of approximately NZ\$2m of funds needed to finally bring Talisman into production and realise the potential value of this company for shareholders. If we cannot complete this capital raise, the Board’s view is that there are very few options left for the company.

This Offer is structured to provide all eligible NTL Shareholders with a fair opportunity to participate, and the opportunity to buy additional shares at a discount relative to the prevailing share price. I intend to participate in the Offer, as do my fellow Directors with NTL Shares.”

Full details of the Offer are contained in the attached Offer Document.

**Important indicative dates** for the Offer are:

Ex Date	9 July 2024
Rights trading commences on the NZX Main Board	9 July 2024
Record Date for determining Entitlements	7.00pm (NZST), 10 July 2024
Opening Date	12.00pm (NZST), 11 July 2024
Expected dispatch of Entitlement notifications	11 July 2024
Rights trading ends on the NZX Main Board	22 July 2024
Closing Date (last day for receipt of applications with payment)	7.00pm (NZST), 26 July 2024

Allotment and issue of New Shares and expected date of quotation of New Shares on NZX Main Board	2 August 2024
Expected date of quotation of New Shares on ASX	5 August 2024
Date for despatch of statements	5 August 2024

These dates are subject to change and are indicative only. NTL reserves the right to amend this timetable, subject to the ASX and NZX Listing Rules and all applicable laws, including by extending the Closing Date.

Ms Jane Bell  
**Company Secretary**  
**New Talisman Gold Mines Limited**  
Direct +64 21 764 224  
jane@newtalisman.co.nz