

4 September 2023

Meeting Results Announcement

Black Pearl Group Limited (NZX:BPG) advises that at its Annual Meeting of Shareholders held today, shareholders were asked to vote on six resolutions. As required by NZX Listing Rule 6.1, all voting was conducted by a poll.

All resolutions were passed by shareholders and the voting results are:

Resolution	Valid Votes	For	Against	Abstain
That that the Board be authorised to fix the fees and expenses of the Company's auditors.	21,913,660	18,855,563 (86.045%)	452 (0.001%)	3,057,645 (13.953%)
That Hugo Fisher, who retires as a Director in accordance with Rule 2.7.1, and being eligible, be elected as a Director of BPG.	21,913,660	18,850,587 (86.022%)	379 (0.001%)	3,062,694 (13.976 %)
That the agreements for the supply of data and associated services entered into with Prospect Desk, LLC, on the basis described in the Explanatory Notes, are approved for the purposes of Rule 5.2.1.	17,752,067	14,668,131 (82.628%)	197 (0.001%)	3,083,739 (17.371%)
That in accordance with Rule 4.5.1(c), the ratification of 5,250,407 Shares issued under the Placement on 26 June 2023 is approved.	12,915,085	9,840,337 (76.193%)	4,494 (0.035%)	3,072,254 (23.788%)
That the issue of 3,840,106 Shares to Crown BP Holdings, LLC under the Equity Conversion Agreement, be approved in accordance with Rules 4.2.1 and 5.2.1.	17,752,067	14,675,380 (82.669%)	2,926,177 (16.484%)	150,510 (0.848%)
That, under Rule 4.2.1(a), the Board is authorised to offer to Key Personnel, up to 2,056,518 restricted share units (representing up to 5% of BPG's Shares on issue as at the date of this Notice if 100% of the restricted share units were to vest and convert to Shares on a one-for-one basis) on the terms of the Key Personnel Restricted Share Unit Plan described in the Explanatory Notes.	18,230,871	15,148,300 (83.091%)	13,619 (0.075%)	3,068,952 (6.834%)

For and on behalf of the board,

Karen Cargill

Chief Financial Officer

For further information, please contact:
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