

# PROPERTY FOR INDUSTRY LIMITED BOND OFFER - INTEREST RATE SET

---

Property for Industry Limited (PFI) has set the Interest Rate for its \$150,000,000 offer of 5.5 year senior secured fixed rate bonds (**Bonds**).

The Interest Rate for the Bonds has been set at 5.43% per annum. This reflects an Issue Margin of 1.65% per annum over the underlying Base Rate.

The Bonds will be issued on 13 March 2025 and will mature on 13 September 2030. The Bonds are expected to be quoted on the NZX Debt Market on 14 March 2025 under the ticker code PFI030.

A copy of the final terms sheet for the Bonds will be provided to NZX shortly and will also be available at [www.pfibondoffer.co.nz](http://www.pfibondoffer.co.nz).

For further details investors can contact one of the Joint Lead Managers (details below) or their usual financial adviser.

## Arranger and Joint Lead Manager



0800 772 142

## Joint Lead Managers



0800 272 266



0800 272 442



0800 367 227

**ENDS**

## ABOUT PFI & CONTACT

---

PFI is an NZX listed property vehicle specialising in industrial property. PFI's nationwide portfolio of 91 properties is leased to around 124 tenants.

For further information please contact:

**SIMON WOODHAMS**  
Chief Executive Officer

—  
**Phone:** +64 21 749 770  
**Email:** [woodhams@pfi.co.nz](mailto:woodhams@pfi.co.nz)

### Property for Industry Limited

Level 4, Hayman Kronfeld Building, 15 Galway Street,  
Auckland 1010  
PO Box 1147, Shortland Street, Auckland 1140  
[www.propertyforindustry.co.nz](http://www.propertyforindustry.co.nz)

**CRAIG PEIRCE**  
Chief Finance and Operating Officer

—  
**Phone:** +64 21 248 6301  
**Email:** [peirce@pfi.co.nz](mailto:peirce@pfi.co.nz)