

Chorus Limited
Level 10, 1 Willis Street
P O Box 632
Wellington
New Zealand

Email: company.secretary@chorus.co.nz

STOCK EXCHANGE ANNOUNCEMENT

11 November 2025

Chorus announces new EMTN debt investor roadshow and Tender Offer for existing €300 million 0.875% senior Notes due December 2026

Chorus has prepared the attached presentation for an investor roadshow commencing Thursday 13th November 2025. A Euro denominated 7-year fixed rate transaction may follow, subject to market conditions. Any transaction will be issued under Chorus' Euro Medium Term Note (EMTN) Programme dated 31 October 2025.

Chorus has also announced an Any & All Tender Offer for its outstanding EUR300m 0.875% Notes due 5 December 2026.

Citi, HSBC and MUFG are acting as Joint Lead and Dealer Managers on these potential transactions.

Authorised by:

Drew Davies
Chief Operating Officer

ENDS

For further information:

Aleida White
Head of Investor Relations
Mobile: 64 (21) 155 8837
Email: Aleida.White@chorus.co.nz

Shannon Goldstone
Head of Corporate Relations
Mobile: 64 (21) 712 679
Email: Shannon.Goldstone@chorus.co.nz