



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Section 1: Issuer information	
Name of issuer	Cooks Global Foods Limited
NZX ticker code	CGF
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZCFGE0001S7
Currency	NZD
Section 2: Capital change details	
Number issued	103,317,794 (including 25,475,365 shares placed to new investors in anticipation of the rights issue shortfall). In addition, to ensure compliance with the Takeovers Code, the trustees of the Nikau Trust agreed with CGF to reclassify 36,250,000 of their existing ordinary shares as non-voting shares, reducing the number of ordinary shares on issue.
Nominal value (if any)	N/A
Issue price per security	3 cents
Nature of the payment (for example, cash or other consideration)	Cash and set off of debts owed by the issuer
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	16.456%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	Allotment under a rights issue (and part allotment under associated shortfall placement) conducted by Cooks Global Foods Limited.
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue	694,901,625 quoted ordinary shares 36,250,000 unquoted non-voting shares (which may be reclassified as quoted ordinary shares).
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	NZX Listing Rules 4.3.1(a) and 4.4.1(a)
Terms or details of the issue (for example: restrictions, escrow arrangements)	<p>The new ordinary shares rank equally with all other fully paid ordinary shares.</p> <p>The non-voting shares have the same rights as ordinary shares, except the right to vote at a meeting of CGF shareholders, and such shares may be reclassified as ordinary shares by written notice to CGF.</p>
Date of issue	22/12/2021
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Keith Jackson
Contact person for this announcement	Keith Jackson
Contact phone number	+64 21 702 509
Contact email address	keith.jackson@cooksglobalfoods.com
Date of release through MAP	22/12/2021