

NEW ZEALAND RURAL LAND CO.

WWW.NZRLC.CO.NZ

NZX Announcement

2 June 2021

New Zealand Rural Land Company Rights Issue Documents

Please see attached the Offer Document and Entitlement & Acceptance Form for the New Zealand Rural Land Company Rights Issue. The indicative timetable for the rights issue is set out below.

Rights Issue Indicative Timetable

Shares quoted "ex-rights" and Rights Trading commences to the NZX Main Board	2 June 2021
Record date	5pm, Wednesday 3 June 2021
Offer documents sent and Offer opens for acceptance	4 June 2021
Rights trading ceases	17 June 2021
Rights offer closes (and last date for receipt of renunciations)	23 June 2021
New shares allotted and commence trading	28 June 2021

The Board may amend this timetable at its discretion, but subject to the Listing Rules.

Offer Website

Eligible shareholders will be sent a copy of the offer booklet and a personalised entitlement and acceptance form on 4 June. To participate in the rights issue eligible shareholders may complete and return their entitlement and acceptance form in accordance with its accompanying instructions.

In addition, NZL has established an offer website at www.nzrlcshareoffer.co.nz and eligible shareholders may participate by applying online for new shares at that website from 4 June.

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